

## **CR-05 - Goals and Outcomes**

### **Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Bellingham receives federal and local funding for the housing and community development activities covered by this Annual Performance Report. This includes two "entitlement" grants from the U.S. Department of Housing and Urban Development (HUD): Community Development Block Grant (CDBG), and HOME Investment Partnership (HOME), received on a formula adopted by Congress and HUD.

In 2017, Bellingham voters approved a renewal of a property tax levy that was initially approved in 2012. The 2017 levy has a budget of \$40 million over a 10-year period (2019-2028) to provide, produce, and/or preserve affordable housing. As with the original levy, 2/3 of the funding must benefit those households earning less than 50% of the Area Median Income (AMI).

Most property owners pay their property tax in two installments; the first half taxes are due on April 30 and the balance on October 31. In addition to property taxes collected, interest is earned on the balance, and occasionally payments are made on loans. As of June 30, 2021, the City had \$9,027,788 available to draw from levy funds, the majority of which is already committed to projects.

The City allocates "general fund" money for housing and human service grants as well as some ongoing programs. For the 2020 Action Plan year, the City spent \$464,472 from this source for human service grants. This includes support that was provided to the Opportunity Council to support winter emergency motel stays (\$50,000) and the administration of the Whatcom Homeless Service Center (\$37,419). In addition, the general fund supported some general administrative costs of the programs covered in this report, and the City's contribution to the Ground-level Response and Coordinated Engagement (GRACE) program that operates countywide and provides intensive case managers and mental health specialists who work with the Bellingham Community Paramedic and Police Department; this program expanded to include a Law Enforcement Assisted Diversion (LEAD) element mid-way through the program year (now budgeted at \$280,000/year).

The City has six main program areas for housing, human service and community facility programs. These program areas are used to solicit grant or loan applications, set goals, and monitor progress. These programs include: Production of Rental Housing, Homebuyer, Preservation of Housing, Rental Assistance and Supportive Services (includes human services), Community Facilities, and Administration. Administration is supported by all funds according to prescribed caps.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / CDBG-CV: \$938381 / City GF / REET: \$835200 / City General Fund: \$ / City Housing Levy: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	21310	56954	267.26%	535	18258	3,412.71%

Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / CDBG-CV: \$938381 / City GF / REET: \$835200 / City General Fund: \$ / City Housing Levy: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	5155	4046	78.49%	416	1620	389.42%
Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / CDBG-CV: \$938381 / City GF / REET: \$835200 / City General Fund: \$ / City Housing Levy: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	250	110	44.00%	103	58	56.31%

Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / CDBG-CV: \$938381 / City GF / REET: \$835200 / City General Fund: \$ / City Housing Levy: \$	Homeless Person Overnight Shelter	Persons Assisted	300	745	248.33%	150	172	114.67%
Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / CDBG-CV: \$938381 / City GF / REET: \$835200 / City General Fund: \$ / City Housing Levy: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	55	0	0.00%	0	0	

Coordinate and improve delivery of services	Advocacy and Service Delivery	CDBG: \$ / HOME: \$ / CDBG-CV: \$210845 / City General Fund: \$ / City Housing Levy: \$	Other	Other	1	0	0.00%	1	0	0.00%
Increase affordable homeowner housing supply	Affordable Housing	HOME: \$ / City Housing Levy: \$	Homeowner Housing Added	Household Housing Unit	0	0		8	0	0.00%
Increase affordable homeowner housing supply	Affordable Housing	HOME: \$ / City Housing Levy: \$	Direct Financial Assistance to Homebuyers	Households Assisted	36	17	47.22%	8	7	87.50%
Increase affordable rental housing supply	Affordable Housing Homeless Non-Homeless Special Needs	HOME: \$ / City Housing Levy: \$	Rental units constructed	Household Housing Unit	344	116	33.72%	150	76	50.67%

Preserve existing housing	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / City Housing Levy: \$	Rental units rehabilitated	Household Housing Unit	62	38	61.29%	84	20	23.81%
Preserve existing housing	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / City Housing Levy: \$	Homeowner Housing Rehabilitated	Household Housing Unit	75	65	86.67%	16	13	81.25%
Promote neighborhood equity	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / City GF / REET: \$20000 / City General Fund: \$ / City Housing Levy: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11500	2263	19.68%	60	233	388.33%

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

Public service activities were accomplished with strong agency partners continuing to assist with serving the basic needs of LMI households, including those experiencing homelessness. Another agency partner completed a day center rehabilitation for teens and adults with special needs, allowing more individuals to be served from their long waiting list. In addition, accomplishments related to housing with 2 acquisitions for

special needs populations were completed. All these accomplishments are high priorities in the City plan.

A tiny house village to serve homeless as a temporary shelter solution was delayed due to an appeal, but will be reflected as operational and serving guests in the next CAPER.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	<b>CDBG</b>	<b>HOME</b>
White	16,189	14
Black or African American	618	1
Asian	166	0
American Indian or American Native	105	1
Native Hawaiian or Other Pacific Islander	19	2
<b>Total</b>	<b>17,097</b>	<b>18</b>
Hispanic	1,833	1
Not Hispanic	15,264	17

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

Our human services activities reached the broadest array of people in this program year. Many of our funded agencies have both CDBG (or CDBG-CV) and local funding, and all those served are reflected here, and show slightly more diverse representation than the population as a whole.



**CR-15 - Resources and Investments 91.520(a)**

**Identify the resources made available**

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,308,502	273,148
HOME	public - federal	975,030	413,099
Section 108	public - federal	0	
Other	public - federal	8,453,887	3,254,568
Other	public - local	8,453,887	3,254,568

**Table 3 - Resources Made Available**

**Narrative**

Of the CDBG dollars, \$83,093 is from the CDBG-CV program. A number of housing development projects moved slower than hoped for in predevelopment, and will reflect large expenditures as construction is fully underway during the next CAPER.

**Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

**Table 4 – Identify the geographic distribution and location of investments**

**Narrative**

The whole City of Bellingham is the targeted area, with the goal to have equitable distribution of resources and incomes across the City.

## Leveraging

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

The City leveraged federal funds significantly. Expenditures of City Housing Levy and General Fund dollars resulted in an overall leverage of 1:20 for every dollar of federal funds invested, with the housing development program leveraging 1:52. Leveraging fluctuates significantly from year to year and from program to program. This is influenced by the availability of funding, the competitiveness of City priority projects and programs relative to other funders' priorities, the absolute costs of project and program service delivery, and timing of project completion.

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	6,945,357
2. Match contributed during current Federal fiscal year	65,504
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	7,010,861
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	7,010,861

**Table 5 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
CCS Francis Place (Cornwall support) (NON_HUD)	10/11/2019	9,253	0	0	0	0	0	9,253
OC 22 North support (NON_HUD)	10/17/2019	16,615	0	0	0	0	0	16,615
TBRA (HUD - IDIS774)	10/23/2019	39,636	0	0	0	0	0	39,636

Table 6 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period	Amount received during reporting period	Total amount expended during reporting period	Amount expended for TBRA	Balance on hand at end of reporting period
\$	\$	\$	\$	\$
235,641	179,252	236,871	139,792	179,253

Table 7 – Program Income

**Minority Business Enterprises and Women Business Enterprises** – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period

	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
<b>Sub-Contracts</b>						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	0	0	0			
Number	0	0	0			
<b>Sub-Contracts</b>						
Number	0	0	0			
Dollar Amount	0	0	0			

**Table 8 - Minority Business and Women Business Enterprises**

**Minority Owners of Rental Property** – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted

	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 9 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 10 – Relocation and Real Property Acquisition**

## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	1	36
Number of Non-Homeless households to be provided affordable housing units	63	75
Number of Special-Needs households to be provided affordable housing units	5	23
<b>Total</b>	<b>69</b>	<b>134</b>

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	25	18
Number of households supported through The Production of New Units	63	76
Number of households supported through Rehab of Existing Units	31	33
Number of households supported through Acquisition of Existing Units	0	7
<b>Total</b>	<b>119</b>	<b>134</b>

Table 12 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

As reported last year, a number of new units were nearing construction/rehab completion but not ready for close-out, resulting in fewer-than-expected numbers reported last year, and greater-than-expected numbers reported this year. In addition, many of our locally-funded housing support programs mix rental assistance in with housing case management, and these programs served over 1,000 households in the program year who are not reflected in the HUD-reported numbers due to limitations in our reporting format and capacity.

**Discuss how these outcomes will impact future annual action plans.**

Overall, we believe our 5-year goals are on track to be met. Numbers will fluctuate from year-to-year based on program and project timelines that do not align with our HUD program year.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	816	18
Low-income	471	3
Moderate-income	92	0
<b>Total</b>	<b>1,379</b>	<b>21</b>

**Table 13 – Number of Households Served**

**Narrative Information**

CDBG totals include those served in the Home Rehab Program, and through services programs (including CDBG-CV funding: Lydia Place, Mental Health Services - 72; NWYS, Positive Adolescent Development - 23; Brigid Collins Intensive Case Management - 23; Opportunity Council (OC), Rapid Rehousing - 456 (in 208 HHlds); OC, Winter Motel Stays - 172 (in 54 HHlds); and WCOA, Meals on Wheels - 389), as well as those served through the completion of the Max Higbee Center rehab and move (expansion of day program serving developmentally and physically challenged adults and teens). HOME numbers include those served through the TBRA program and the Homebuyer assistance program. The figures would be even higher without the impact of COVID limiting numbers that can be served. In addition, utilizing our local funds together with the above CDBG and HOME numbers, the total extremely low-income population served is 12,934 in this program year; low-income is 7,311; and moderate-income is 170.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The City-funded Homeless Outreach Team (HOT) has continued to operate and be an invaluable resource to the community and unsheltered population. Their focus is on reaching out specifically to unsheltered persons to build relationships and align them with services and housing, based on the specific needs of each individual. In the 2020 program year, HOT conducted outreach five days per week, including outreach to homeless encampments.

Over the course of the 2020 program year, the HOT contacted an average of 734 unduplicated homeless persons per quarter, and visited an average of 440 homeless encampments per quarter (2,937 individuals and 1,763 encampments over the course of the year). Through the course of their outreach, they were able to conduct vulnerability and needs assessments on 43 unique individuals, getting them registered with the housing pool for potential housing placement.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The City continues to be active on workgroups and task forces to collaborate with regional agencies, the county, local non-profits, and the faith community to address the need for emergency shelter and transitional housing.

The City continues to fund emergency winter motel vouchers through nonprofits serving homeless families and chronically homeless persons, and expanded this year-round beginning late in the reporting year period. The City is also working to establish a tiny house village in collaboration with the Low Income Housing Institute (out of Seattle) and Road 2 Home (a local nonprofit) that will provide approximately 3 dozen tiny houses serving up to 50 individuals and expected to be operational before next winter. In addition to this new capacity, the following are still operational in this community: YWCA 9 alcove beds + 5 additional emergency beds for senior women; Sun House 9 beds; NWYS PAD shelter for youth up to 12 beds; Lighthouse Mission 'Base Camp' 200 beds + 30 overflow beds in winter; Interfaith Coalition 4 family units; DVSAS 47 individuals fleeing DV; HomesNOW 45 beds in tiny house villages the City is providing the land for.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that**



## **address housing, health, social services, employment, education, or youth needs**

The City of Bellingham and our partners are committed to a housing-first model and prioritize homelessness prevention for families. The City funds multiple programs focused on helping vulnerable individuals and families avoid becoming homeless, such as Lydia Place, Northwest Youth Services, and the Bellingham Housing Authority. With the City's support, Northwest Youth Services continues to operate a low-barrier day shelter where youth can access services and complete intake assessments to become eligible for housing programs.

The county operates a coordinated entry system for households who are already homeless. The City helps to fund this system through support of the Homeless Service Center, along with several service activities and rental assistance programs which help individuals and families avoid becoming homeless, including continued funding for the Housing Lab program. This service is a resource for households whose vulnerability is not high enough for them to qualify for full case management services, but who still struggle to find housing in the tight rental market.

While all of these have had challenges maintaining services through the pandemic, they have all adapted to digital or limited in-person or drive-through formats to maintain services and build capacity to step up as the needs continue to grow.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The City helps fund several transitional housing and shelter programs, as well as the Homeless Outreach Team (mentioned earlier). Each have an expectation to help as many persons as possible transition to permanent housing and independent living. However the numbers of those in need - especially families with children - have grown exponentially in the past year, straining the capacity to provide assistance.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

The City is fortunate to have a well-run public housing authority. The City remains in regular contact with the housing authority but has not found it necessary to take any action to address the needs outside of what the housing authority is doing.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The City continues to market our homeownership down payment assistance programs, including toward housing authority residents. One major obstacle continues to be the lack of homeowner housing stock that is within the budget of low-income residents, even with assistance.

The City actively worked with the BHA in their sale of 23 single-family homes (permission granted through HUD Section 18 Disposition process 2 years ago) to recapture a portion of these homes to continue benefitting low-and moderate-income residents; two of these projects were just completed in the 2020 program year.

### **Actions taken to provide assistance to troubled PHAs**

The City of Bellingham does not have any troubled PHAs in our jurisdiction.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

The City continues to implement an ordinance that allows an 80% reduction in impact fees and system development charges for affordable low-income housing. The City provides financial assistance to affordable housing developers to reduce the costs of developing housing. Some of these funds go towards payment of system development charges, utility connections and impact fees. The City also continued an analysis of the Residential-Multi zoning districts and consideration of minimum density requirements.

In this past Action Plan year, the City adopted Bellingham Municipal Code (BMC) 20.15A after multiple work sessions and public hearings before the Planning Commission and City Council. The regulations and review process were developed based on the need to have regulations in place that respond to the growing need for emergency and transitional shelters for people experiencing homelessness. Because interim housing encompasses many different sizes and types of facilities it was determined that the review process should be reflective of the scale and operational characteristics of the facility. For example, facilities that house residents with less complex needs are allowed in all areas of the city and do not require substantial public involvement, while larger facilities are limited in locations and include public hearings. However, all facilities are subject to the same health and safety requirements.

**Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

City funding is allocated based on the needs and market analysis in the Consolidated Plan. Priorities focus on housing programs, physical/mental health, basic needs, affordable childcare and other services. The City also works with other funders and other community partners to more effectively meet the needs of the community, coordinating and balancing priorities to fill identified gaps. In addition, the above-mentioned code change was done to bring more certainty to agency acquisitions or developments aimed at serving those experiencing homelessness who may face neighborhood opposition in doing so.

**Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The City partners with the Opportunity Council whose building performance center provides testing and clearance for lead-based paint hazards. The City home rehabilitation program prioritizes stabilization of lead-based paint hazards. In the 2020 program year, the home rehabilitation completed projects that stabilized lead-based paint in 7 homes. City staff also provide information to community partners – particularly those who work with young children – about lead-based paint hazards.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

Several of the City's service programs target families living in poverty with financial assistance and other support services. Programs such as Whatcom Literacy Council and Northwest Youth Services vocational readiness program help promote self-sufficiency through literacy and job training. Other programs support low-income families through childcare assistance and the Bellingham Food Bank's free grocery program. The City has also increased support of childcare programs that serve low-income households to ensure the costs of childcare are accessible to these families. These supports indirectly help low-income families maintain their housing and can prevent them from falling into poverty when an unexpected challenge occurs. This is in addition to the numerous efforts to assist families in finding and maintaining housing costing no more than 30% of their income.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

Coordination is a high priority for the City, with time given to numerous efforts between local agencies, the City and County to build organizational and institutional capacity. The City offers one-on-one technical assistance following our notices of funding availability, and helps shepherd newly interested agencies or staff members through the process of applying for funding and complying with requirements.

### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City continually coordinates with housing and social service agencies through our citizen-advisory board (the Community Development Advisory Board), the Coalition to End Homelessness (and the Steering Committee for this group), and membership on the Whatcom County Housing Advisory Committee and Healthy Whatcom Task Force. In addition, a City representative sits on the Steering Committee of a multi-sector organization focused on housing issues, called the Whatcom Housing Alliance. Each of these groups has a mix of folks ranging from those who have experienced housing instability and homelessness themselves, to those working with local nonprofits and government agencies doing related work. Coordination within our region is high, and valued by multiple partner agencies.

### **Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

The City of Bellingham, committed to nondiscrimination and equal opportunity in housing, has established procedures to further this commitment and to affirmatively market units receiving funding through the City. The City also has a policy to require an Affirmative Plan to Market Fair Housing for all projects with five or more units. This plan must be submitted and approved by the City prior to project completion. In addition, the City has been focused on implementing actions identified in the most recent Assessment of Fair Housing, including zoning and land use changes needed to address inequities around

the city. In the previous year, the City of Bellingham completed a housing equity assessment to identify and prioritize actions for addressing inequities around housing affordability and availability throughout the city. This was followed up by code changes in the current reporting year that bring more certainty to locating interim housing facilities or those that serve homeless-on-entry households. The City of Bellingham believes that individuals of similar economic levels in the same housing market area should have available to them a like range of housing choices regardless of their race, color, religion, ancestry, national origin, familial or marital status, disability, sex, sexual orientation or gender identity.

The City is committed to providing education to landlords, tenants, and property management agencies about Fair Housing law. The City continues to fund a Landlord Liaison with the Opportunity Council's Homeless Service Center that helps resolve disputes and tensions between landlords and tenants, and helps educate both about fair housing.

The City of Bellingham added a complaint button to our Web Site on the Fair Housing Page in 2019. The button allows people to e-mail staff directly regarding fair housing and submit questions or complaints. In program year 2020 we received 17 questions and or complaints. There were several inquiries regarding service animals, two regarding familial status, a woman was about to be evicted because she had a baby without notifying the landlord. We had people report discriminatory ads on Craigslist. There were multiple reports of failure to make reasonable accommodations for folks that are disabled and fair housing questions in general as folks tried to work out if the problem was discrimination or if it was a landlord tenant issue. Staff provided information and training materials. For each fair housing complaint, the tenant was directed to the Fair Housing Center of Washington or the Fair Housing Office of HUD for the guidance and advocacy.

The City of Bellingham is committed to affirmatively further fair housing, however, in 2020 due to the COVID-19 Pandemic we were unable to present the training sessions that we put on for Tenants and Landlords regarding fair housing education. Staff did do an e-mail survey answering fair housing questions for students returning to class in program year 2020. This survey was posted in the Western Front (the Western WA University newspaper). We also collect and review fair housing complaints in our subsidized rental properties that we monitor for compliance with HOME and CDBG regulations.

## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

For housing projects, the City monitors at least once every three years, and utilizes a risk-based assessment tool to finalize the monitoring schedule, with the caveat that COVID-19 use of waivers changed this slightly with physical on-site monitoring being delayed. Housing targeted for homeless-on-entry and specific income populations or populations types is monitoring for verification of serving that population, including participation in the community's Coordinated Entry System. For public service projects, the City uses a risk-based assessment tool to identify those agencies that will receive on-site monitoring visits during the year. Tenant-based rental assistance activities are monitored annually as required by HUD rules, or consistent with HUD waivers. The city monitors our HOME-funded projects in accordance with the HOME rules and requirements. Monitoring correspondence is kept on file and available upon request.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

Consistent with the Community Participation Plan, a notice of a public hearing and of the availability of the draft 2020 Consolidated Annual Performance and Evaluation Report (CAPER) was published in the paper (Bellingham Herald) on September 2, 2021 inviting public participation and comment. The public hearing was held before the Community Development Advisory Board on September 9, 2021, the same day the online version of the draft CAPER was made available on the City's website. No members of the public spoke at the public hearing, nor were any public comments received in writing. CDAB members submitted verbal feedback to staff focused on clarification items that were incorporated into this final report. The comment period remained open through October 4, 2021, with no comments received.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

The City of Bellingham continues to invest in the Homeless Service Center and Homeless Outreach Team to reach out to those experiencing homelessness and help them connect to services available, and to prioritize investments to provide housing for those exiting homelessness or institutions. The City assisted one agency (Sun Community Service) in acquisition of a single family home to serve as housing for three individuals with a mental health diagnosis who are exiting institutions or the shelter/homelessness; and another agency (Options Housing) in acquiring a single family home to serve those with developmental disabilities. The City also made the decision to support motel stays for families with children year round, after previously only supporting these in the winter months, due to a substantial increase in the number of families with children experiencing homelessness. The City continues to support rapid rehousing and other housing services models that build long term housing stability, and continues to support home rehabilitation loans to allow residents to maintain housing stability.

Beyond housing, the City supported an agency serving those with physical and/or mental health issues with day-time activities by funding tenant improvements that allowed them to move to a much larger location and better serve those in need; and continues to support numerous agencies providing basic human services throughout the City.

There are no major changes to the jurisdiction's overall strategy and the only change needed is to somehow build substantial capacity in the community to do more.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

The following HOME-funded projects were due for inspection on-site this year: City Gate Apartments (Pioneer Housing); Deer Run Terrace (Bellingham Housing Authority ("BHA")); Eleanor Apartments (Mercy Housing NW); Meadow Wood Town Homes (BHA); Orleans Place (BHA); and 22 North (Opportunity Council). All of the projects were 'desk' monitored, meaning the information submitted in the WBARS (web-based annual reporting system) for each project was reviewed for compliance with contractual agreements. However, all on-site inspections were suspended in this program year due to the COVID-19 pandemic, consistent with WA State health guidance and local policies. Bellingham submitted a waiver request to HUD, and will conduct inspections on HOME projects consistent with the schedule allowed per the waiver (and subsequent extension). The City still maintained the desk-monitoring schedule, reviewing all of the above projects; only Meadow Wood Town Homes had an issue flagged in one unit with a potential rent limit issue that was able to be resolved in dialogue with the agency and State Dept of Commerce.

### **Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)**

It is the affirmative marketing goal of the City of Bellingham to assure that individuals who normally might not apply for vacant rehabilitated, constructed or for sale units, or rental assistance, because of their race or ethnicity: know about the vacancies; feel welcome to apply; and have the opportunity to rent or purchase the units. The City expects all project owners or sponsors to carry out affirmative marketing as described in the City's Housing development guideline and procedure handbook. Projects with five or more units assisted with City funds must provide an Affirmative Marketing Plan, prior to City payment of any incurred expenses of the Owner or rental assistance provider.

### **Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

Program income was used predominantly for the TBRA program this year, serving 18 households, all of whom are extremely low income (<30% AMI); family sizes ranged from 2- to 8-person households, with one Black household, 3 'other' race households, and the remainder White households. Program Income



was also used for two first time homebuyer program homes (one single family home, and one condo), for households earning under 80% AMI. The remainder (less than \$25,000) was used for administration (PA).

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)**

The City of Bellingham tries to leverage federal funding with local funding as much as possible to maximize the impact and reach of the housing and services provided. Local funding and staff time were put into a number of projects which are underway and will be reported on in future CAPERs.

# Attachment

## PR-26 CDBG Financial Summary Report

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	PR25 - CDBG Financial Summary Report Program Year 2020 BELLINGHAM, WA		

<b>PART I: SUMMARY OF CDBG RESOURCES</b>	
01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	523,262.11
02 ENTITLEMENT GRANT	842,424.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	234,450.08
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,600,136.19
<b>PART II: SUMMARY OF CDBG EXPENDITURES</b>	
09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	783,475.98
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(21,543.26)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	761,932.72
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	185,495.90
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(13,618.77)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	933,909.85
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	666,326.34
<b>PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD</b>	
17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	729,061.72
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	(21,543.26)
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	707,518.46
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	92.86%
<b>LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS</b>	
23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2020 PY: 2021 PY: 2022
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	707,518.46
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	707,518.46
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%
<b>PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS</b>	
27 DISBURSED IN IDIS FOR PUBLIC SERVICES	249,013.37
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	334,624.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	3,295.76
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(442,087.32) <i>See last page for detailed accounting of adj:</i>
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	138,294.29
32 ENTITLEMENT GRANT	842,424.00
33 PRIOR YEAR PROGRAM INCOME	271,646.23
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,114,070.23
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.41%
<b>PART V: PLANNING AND ADMINISTRATION (PA) CAP</b>	
37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	185,495.90
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(13,618.77)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	171,877.13
42 ENTITLEMENT GRANT	842,424.00
43 CURRENT YEAR PROGRAM INCOME	234,450.08
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,076,874.08
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	15.96%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17  
 Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	7	814	Sean Humphrey House Repair	14B	LNH	\$54,414.26
				14B	Matrix Code	\$54,414.26
<b>Total</b>						<b>\$54,414.26</b>

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	8	808	6413243	2019 FFC - 34th St Acquisition	03B	LMC	\$20,050.00
2019	8	812	6409793	Max Higbee Center	03B	LMC	\$51,095.96
2019	8	812	6421567	Max Higbee Center	03B	LMC	\$29,036.97
2019	8	812	6430407	Max Higbee Center	03B	LMC	\$977.50
2019	8	812	6439929	Max Higbee Center	03B	LMC	\$3,029.25
2019	8	812	6451583	Max Higbee Center	03B	LMC	\$2,221.25
2019	8	812	6483549	Max Higbee Center	03B	LMC	\$25,267.55
					03B	Matrix Code	\$132,678.48
2020	3	823	6409793	2020 OppCo - Housing Services Highlight was a COVID expense; while the whole activity was not, the	03T	LMC	\$24,000.55
2020	3	823	6421567	2020 OppCo - Housing Services City added funds but did not differentiate by splitting the activity for	03T	LMC	\$13,058.00
2020	3	823	6518878	2020 OppCo - Housing Services COVID/non-COVID	03T	LMC	\$54,219.00
2020	3	831	6506316	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$6,248.10
2020	3	833	6506316	OppCo - Emergency Motel Stays (CV) These 2 (CV) were paid with PI before IDIS changed	03T	LMC	\$25,452.96
					03T	Matrix Code	\$122,978.61
2019	2	800	6392223	2019 WCOA Meals on Wheels	05A	LMC	\$2,500.00
2020	2	826	6421567	2020 WCOA Meals on Wheels	05A	LMC	\$2,500.00
2020	2	826	6439929	2020 WCOA Meals on Wheels	05A	LMC	\$5,000.00
2020	2	826	6451583	2020 WCOA Meals on Wheels	05A	LMC	\$7,800.00
2020	2	826	6483549	2020 WCOA Meals on Wheels	05A	LMC	\$2,500.00
2020	2	826	6493908	2020 WCOA Meals on Wheels	05A	LMC	\$2,500.00
2020	2	826	6506316	2020 WCOA Meals on Wheels	05A	LMC	\$2,500.00
2020	2	826	6518878	2020 WCOA Meals on Wheels	05A	LMC	\$5,000.00
2020	2	826	6519830	2020 WCOA Meals on Wheels	05A	LMC	\$2,500.00
					05A	Matrix Code	\$32,500.00
2019	3	798	6392223	2019 NWYS - PAD	05D	LMC	\$755.76
2020	3	824	6421567	2020 NWYS - PAD	05D	LMC	\$9,941.40
2020	3	824	6439929	2020 NWYS - PAD	05D	LMC	\$11,653.36
2020	3	824	6451583	2020 NWYS - PAD	05D	LMC	\$8,441.91
2020	3	824	6483549	2020 NWYS - PAD	05D	LMC	\$4,861.43
2020	3	824	6518878	2020 NWYS - PAD	05D	LMC	\$6,915.23
2020	3	824	6519830	2020 NWYS - PAD	05D	LMC	\$8,481.67
					05D	Matrix Code	\$50,759.76
2020	2	825	6421567	2020 Brigid Collins Targeted Case Management	05N	LMC	\$3,702.29
2020	2	825	6430407	2020 Brigid Collins Targeted Case Management	05N	LMC	\$2,470.73
2020	2	825	6439929	2020 Brigid Collins Targeted Case Management	05N	LMC	\$6,238.32
2020	2	825	6451583	2020 Brigid Collins Targeted Case Management	05N	LMC	\$8,109.81
2020	2	825	6493908	2020 Brigid Collins Targeted Case Management	05N	LMC	\$2,202.35
2020	2	825	6518878	2020 Brigid Collins Targeted Case Management	05N	LMC	\$4,261.31
2020	2	825	6519830	2020 Brigid Collins Targeted Case Management	05N	LMC	\$3,015.19
					05N	Matrix Code	\$30,000.00
2020	2	827	6430407	2020 Lydia Place - Mental Health Counseling	05O	LMC	\$6,910.92
2020	2	827	6439929	2020 Lydia Place - Mental Health Counseling	05O	LMC	\$5,873.08
					05O	Matrix Code	\$12,784.00
2019	4	806	6392223	2019 CDBG HRP Activity Delivery	14A	LNH	\$4,981.49
2019	4	807	6392223	2019 CDBG HRP Loans	14A	LNH	\$13,306.01
2020	6	820	6409793	2020 CDBG HRP Loans	14A	LNH	\$22,017.98
2020	6	820	6413243	2020 CDBG HRP Loans	14A	LNH	\$4,377.25
2020	6	820	6421567	2020 CDBG HRP Loans	14A	LNH	\$27,473.41
2020	6	820	6430407	2020 CDBG HRP Loans	14A	LNH	\$23,238.99
2020	6	820	6439929	2020 CDBG HRP Loans	14A	LNH	\$9,927.71
2020	6	820	6451583	2020 CDBG HRP Loans	14A	LNH	\$32,028.79
2020	6	820	6460085	2020 CDBG HRP Loans	14A	LNH	\$4,352.04
2020	6	820	6471163	2020 CDBG HRP Loans	14A	LNH	\$25,062.34
2020	6	820	6483549	2020 CDBG HRP Loans	14A	LNH	\$8,221.67
2020	6	820	6493908	2020 CDBG HRP Loans	14A	LNH	\$20,797.98
2020	6	820	6506316	2020 CDBG HRP Loans	14A	LNH	\$6,717.95



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	6	820	6518878	2020 CDBG HRP Loans	14A	LWH	\$34,042.67
2020	6	821	6409793	2020 CDBG HRP Hazmat	14A	LWH	\$4,425.00
2020	6	821	6421567	2020 CDBG HRP Hazmat	14A	LWH	\$450.00
2020	6	821	6439929	2020 CDBG HRP Hazmat	14A	LWH	\$1,600.00
2020	6	821	6451583	2020 CDBG HRP Hazmat	14A	LWH	\$925.00
2020	6	821	6483549	2020 CDBG HRP Hazmat	14A	LWH	\$1,700.00
2020	6	821	6506316	2020 CDBG HRP Hazmat	14A	LWH	\$975.00
2020	6	821	6518878	2020 CDBG HRP Hazmat	14A	LWH	\$800.00
2020	6	822	6409793	2020 CDBG HRP Activity Delivery	14A	LWH	\$7,097.78
2020	6	822	6413243	2020 CDBG HRP Activity Delivery	14A	LWH	\$10,536.63
2020	6	822	6421567	2020 CDBG HRP Activity Delivery	14A	LWH	\$8,875.04
2020	6	822	6430407	2020 CDBG HRP Activity Delivery	14A	LWH	\$7,402.53
2020	6	822	6439929	2020 CDBG HRP Activity Delivery	14A	LWH	\$3,368.63
2020	6	822	6451583	2020 CDBG HRP Activity Delivery	14A	LWH	\$8,190.84
2020	6	822	6460085	2020 CDBG HRP Activity Delivery	14A	LWH	\$8,223.30
2020	6	822	6471183	2020 CDBG HRP Activity Delivery	14A	LWH	\$6,396.86
2020	6	822	6483549	2020 CDBG HRP Activity Delivery	14A	LWH	\$8,123.12
2020	6	822	6493908	2020 CDBG HRP Activity Delivery	14A	LWH	\$10,397.93
2020	6	822	6506316	2020 CDBG HRP Activity Delivery	14A	LWH	\$9,861.67
2020	6	822	6518878	2020 CDBG HRP Activity Delivery	14A	LWH	\$8,149.83
2020	6	822	6519830	2020 CDBG HRP Activity Delivery	14A	LWH	\$3,614.43
<b>Total</b>							<b>\$347,369.87</b>
							<b>\$729,061.72</b>

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2020	3	823	6409793	No	2020 OppCo - Housing Services	B20MC530010	EN	03T	LWC	\$15,048.56
2020	3	823	6409793	No	2020 OppCo - Housing Services	B20MC530010	PI	03T	LWC	\$8,951.99
2020	3	823	6421567	No	2020 OppCo - Housing Services	B20MC530010	EN	03T	LWC	\$13,058.00
2020	3	823	6518878	No	2020 OppCo - Housing Services	B20MC530010	EN	03T	LWC	\$94,219.00
2020	3	831	6506316	Yes	Lydia Place Family Housing Program FRH (CV)	B20MC530010	PI	03T	LWC	\$6,248.10
2020	3	833	6506316	Yes	OppCo - Emergency Motel Stays (CV)	B20MC530010	PI	03T	LWC	\$25,452.96
										<b>\$122,978.61</b>
										<b>\$2,500.00</b>
2019	2	800	6392223	No	2019 WCOA Meals on Wheels	B19MC530010	EN	05A	LWC	\$2,500.00
2020	2	826	6421567	No	2020 WCOA Meals on Wheels	B20MC530010	EN	05A	LWC	\$2,500.00
2020	2	826	6439929	No	2020 WCOA Meals on Wheels	B20MC530010	PI	05A	LWC	\$5,000.00
2020	2	826	6451583	No	2020 WCOA Meals on Wheels	B20MC530010	EN	05A	LWC	\$7,500.00
2020	2	826	6483549	No	2020 WCOA Meals on Wheels	B20MC530010	PI	05A	LWC	\$2,500.00
2020	2	826	6493908	No	2020 WCOA Meals on Wheels	B20MC530010	EN	05A	LWC	\$2,500.00
2020	2	826	6506316	No	2020 WCOA Meals on Wheels	B20MC530010	PI	05A	LWC	\$2,500.00
2020	2	826	6518878	No	2020 WCOA Meals on Wheels	B20MC530010	EN	05A	LWC	\$5,000.00
2020	2	826	6519830	No	2020 WCOA Meals on Wheels	B20MC530010	EN	05A	LWC	\$2,500.00
										<b>\$32,500.00</b>
2019	3	798	6392223	No	2019 NWYS - PAD	B19MC530010	EN	05D	LWC	\$755.76
2020	3	824	6421567	No	2020 NWYS - PAD	B20MC530010	EN	05D	LWC	\$9,941.40
2020	3	824	6439929	No	2020 NWYS - PAD	B20MC530010	EN	05D	LWC	\$6,752.48
2020	3	824	6439929	No	2020 NWYS - PAD	B20MC530010	PI	05D	LWC	\$4,900.88
2020	3	824	6451583	No	2020 NWYS - PAD	B20MC530010	EN	05D	LWC	\$8,441.91
2020	3	824	6483549	No	2020 NWYS - PAD	B20MC530010	PI	05D	LWC	\$4,561.43
2020	3	824	6518878	No	2020 NWYS - PAD	B20MC530010	EN	05D	LWC	\$6,915.23
2020	3	824	6519830	No	2020 NWYS - PAD	B20MC530010	EN	05D	LWC	\$8,481.67
										<b>\$50,750.76</b>
2020	2	825	6421567	No	2020 Bridgid Collins Targeted Case Management	B20MC530010	EN	05N	LWC	\$3,702.29
2020	2	825	6430407	No	2020 Bridgid Collins Targeted Case Management	B20MC530010	EN	05N	LWC	\$2,470.73
2020	2	825	6439929	No	2020 Bridgid Collins Targeted Case Management	B20MC530010	PI	05N	LWC	\$6,238.32
2020	2	825	6451583	No	2020 Bridgid Collins Targeted Case Management	B20MC530010	EN	05N	LWC	\$8,109.81
2020	2	825	6493908	No	2020 Bridgid Collins Targeted Case Management	B20MC530010	EN	05N	LWC	\$2,202.35
2020	2	825	6518878	No	2020 Bridgid Collins Targeted Case Management	B20MC530010	EN	05N	LWC	\$2,793.98
2020	2	825	6518878	No	2020 Bridgid Collins Targeted Case Management	B20MC530010	PI	05N	LWC	\$1,467.33
2020	2	825	6519830	No	2020 Bridgid Collins Targeted Case Management	B20MC530010	EN	05N	LWC	\$3,015.19
										<b>\$30,000.00</b>
2020	2	827	6430407	No	2020 Lydia Place - Mental Health Counseling	B20MC530010	EN	05O	LWC	\$6,910.92
2020	2	827	6439929	No	2020 Lydia Place - Mental Health Counseling	B20MC530010	PI	05O	LWC	\$5,873.08
										<b>\$12,784.00</b>
										<b>\$217,312.31</b>
No Activity to prevent, prepare for, and respond to Coronavirus										



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
				Yes	Activity to prevent, prepare for, and respond to Coronavirus					\$31,701.06
<b>Total</b>										<b>\$249,013.37</b>

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2019	1	801	6392223	2019 CDBG Administration	21A		\$13,616.77
2020	9	816	6400793	2020 CDBG Administration	21A		\$14,870.87
2020	9	816	6413243	2020 CDBG Administration	21A		\$13,321.59
2020	9	816	6421567	2020 CDBG Administration	21A		\$11,973.18
2020	9	816	6430407	2020 CDBG Administration	21A		\$12,467.78
2020	9	816	6438929	2020 CDBG Administration	21A		\$15,784.92
2020	9	816	6451593	2020 CDBG Administration	21A		\$18,531.33
2020	9	816	6490085	2020 CDBG Administration	21A		\$13,702.53
2020	9	816	6483549	2020 CDBG Administration	21A		\$14,958.99
2020	9	816	6493908	2020 CDBG Administration	21A		\$11,734.78
2020	9	816	6506316	2020 CDBG Administration	21A		\$12,664.77
2020	9	816	6518878	2020 CDBG Administration	21A		\$16,939.23
2020	9	816	6519830	2020 CDBG Administration	21A		\$14,927.16
<b>Total</b>							<b>\$185,495.90</b>

Adjustment of \$442,087.32 is arrived at as follows:  
 COVID activities highlighted above = \$85,920.06  
 prior year adjustment = \$21,543.26  
 2020 PS CV activities carried over = \$334,624.00

# PR-26 CDBG-CV Financial Summary Report



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PART I: SUMMARY OF CDBG-CV RESOURCES	
01 CDBG-CV GRANT	1,149,226.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL AVAILABLE (SUM, LINES 01-03)	1,149,226.00
PART II: SUMMARY OF CDBG-CV EXPENDITURES	
05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	90,675.51
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	872.96
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	91,548.47
09 UNEXPENDED BALANCE (LINE 04 - LINE8 )	1,057,677.53
PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT	
10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	90,675.51
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	90,675.51
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	90,675.51
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%
PART IV: PUBLIC SERVICE (PS) CALCULATIONS	
16 DISBURSED IN IDIS FOR PUBLIC SERVICES	90,675.51
17 CDBG-CV GRANT	1,149,226.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	7.89%
PART V: PLANNING AND ADMINISTRATION (PA) CAP	
19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	872.96
20 CDBG-CV GRANT	1,149,226.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	0.08%



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

Report returned no data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

Report returned no data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	3	831	6493908	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$8,881.54
			6518878	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$17,962.99
			6553031	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$18,620.24
2021	2	852	833	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$24,547.04
			850	Lydia Place Mental Health (CV)	05O	LMC	\$4,188.90
			851	OppCo - Maple Alley Inn (CV)	03T	LMC	\$2,653.76
			6553031	OppCo - Maple Alley Inn (CV)	03T	LMC	\$2,135.50
			6553031	Bellingham Food Bank (CV)	05W	LMC	\$11,685.54
Total							\$90,675.51

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	3	831	6493908	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$8,881.54
			6518878	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$17,962.99
			6553031	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$18,620.24
2021	2	852	833	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$24,547.04
			850	Lydia Place Mental Health (CV)	05O	LMC	\$4,188.90
			851	OppCo - Maple Alley Inn (CV)	03T	LMC	\$2,653.76
			6553031	OppCo - Maple Alley Inn (CV)	03T	LMC	\$2,135.50
			6553031	Bellingham Food Bank (CV)	05W	LMC	\$11,685.54
Total							\$90,675.51

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	9	842	6542103	CDBG Administration (CV)	21A		\$568.78
			6544757	CDBG Administration (CV)	21A		\$304.18
Total							\$872.96