

2022 ANNUAL PERFORMANCE REPORT

Covering the Period from July 1, 2022 – June 30, 2023



*L: BHA Samish Commons under development
R: MHNW Trailview Housing under development
Photos by Samya Lutz*

**Bellingham Housing Levy
Bellingham Affordable Housing Sales Tax
Bellingham General Fund
Community Development Block Grant (CDBG)
Special allocation CDBG-CV (COVID)
HOME Investment Partnership Program
Special allocation HOME-ARP (COVID)**



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October 26, 2023

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About this Report

The City receives formula grants from the U.S. Department of Housing and Urban Development ("HUD") for housing and community development activities. In addition, Bellingham voters approved a Levy in 2012 for housing activities and renewed this levy in 2018. Both funding sources require preparation of an Annual Performance Report that shows progress towards meeting goals. For HUD purposes, this report is the Consolidated Annual Performance Evaluation Report, or "CAPER."

This report covers the "2022" Action Plan year, also referred to as a program year. In 2013, the City changed its Action Plan year from a calendar year (January 1 - December 31) to a cycle starting July 1 and ending on June 30. **This report covers the period from July 1, 2022 through June 30, 2023.** Where contractual obligations run for a period different from this, figures are adjusted to best reflect the performance and commitments over this July 1, 2022 through June 30, 2023 Action Plan period.

The CAPER is required under the United States, Code of Federal Regulations (CFR), specifically at 24 CFR 91.520(a). HUD typically requires the submittal of the CAPER within 90 days after the end of the jurisdiction's program year; Bellingham's program year ends on June 30.

Community Participation

HUD requires the City to provide the public with two opportunities for input annually. The City provides one of those opportunities to comment on this Annual Performance Report (CAPER). The hearing occurred before the City's Community Development Advisory Board ("CDAB") on August 10, 2023. Publication announcing the CAPER, the public comment period and hearing printed on August 3, 2023 in the Bellingham Herald. CDAB discussed the draft CAPER at their August meeting, but no official public comments were received.

Submission of Report

HUD requires the Annual Performance Report to be submitted each year. The City provides the findings to the Mayor, City Council, and Library and posts the report on the city's webpage:

<https://cob.org/services/housing/planning-and-performance-documents>.

For More Information

Contact the Planning and Community Development department with any questions about this report or the funding programs.

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FINANCIAL PERFORMANCE

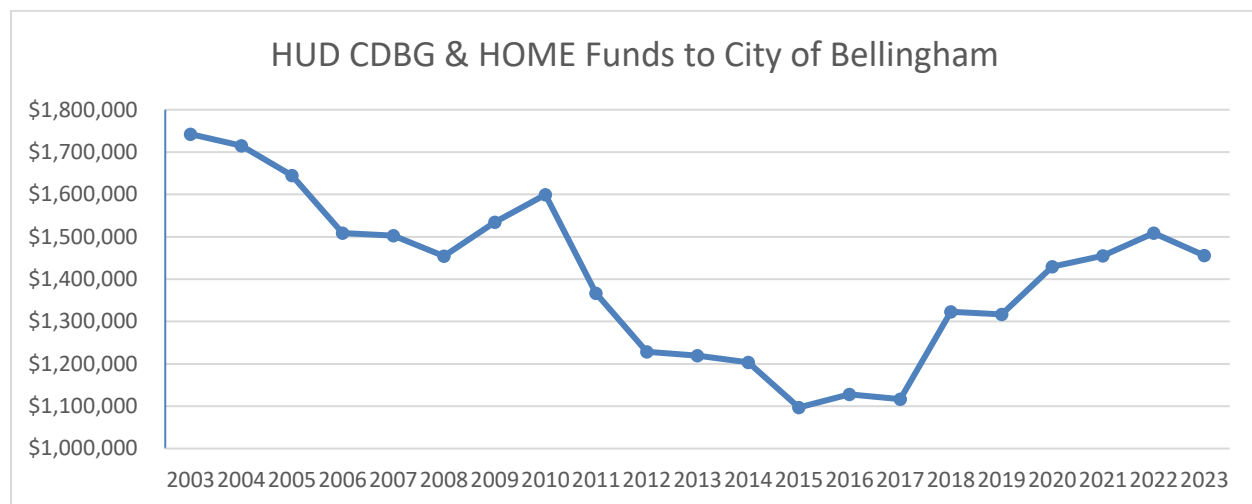
Bellingham receives federal and local funding for the housing and community development activities covered by this Annual Performance Report.

Federal Funds

Bellingham receives two "entitlement" grants from the U.S. Department of Housing and Urban Development (HUD):

- Community Development Block Grant (CDBG)
- HOME Investment Partnership (HOME)

The City receives these grants based on a formula adopted by Congress and HUD. The formula takes into account numerous factors to allocate funds after Congressional appropriation to the program. The grants from HUD in 2023 had a net increase, with CDBG decreasing and HOME increasing. The graph below shows the variability in federal funding to the City since 2003, *not adjusted* for inflation.



During the 2020 Program Year, HUD announced additional fund availability through CDBG as a response to the coronavirus pandemic (COVID-19). These funds are referred to as CDBG-CV. The first tranche of CDBG-CV was received directly from HUD during the 2020 Program year (\$495,646); the second tranche was received through the State Department of Commerce in the 2021 and 2022 Program Years (\$634,877); and a third tranche of CDBG-CV was received directly from HUD in the 2022 Program Year (\$653,580). During the 2022 Program Year, HUD announced additional fund availability through HOME to stimulate COVID-19 recovery (allocated as part of the American Rescue Plan Act). These funds are referred to as HOME-ARP. Receipt of HOME-ARP funds began with limited administrative funds in the 2022 Program Year, with program funding expected to begin disbursement in the 2023 Program Year.

CDBG and HOME have their own respective rules about commitment of funds and timeliness of expenditure. The federal grants cannot be drawn until expenses have been incurred. HOME rules do not allow funds to be committed until the entire project has been funded. The following table shows the amount of all prior year funds left to commit and draw as of the beginning of the 2023 Program Year, and includes commitments made as part of the 2022 Program Year Action Plan. It does not include program income that is returned to the City from prior loans, and in turn used for additional activity funding, and does not reflect new commitments through the 2023 Program Year Action Plan.

Fund	Authorized Amount	Amount Committed	Net Drawn Amount	Available to Commit	Available to Draw
CDBG (2021)	852,590	852,590	720,518	0	132,072
HOME (2021)	602,793	602,793	602,793	0	0
CDBG (2022)	836,947	386,974	0	449,973	836,947
HOME (2022)	672,057	672,057	290,773	0	381,284
HOME-ARP ¹	2,184,701	0	8,112	2,184,701	2,176,589
CDBG (2023)	808,663	0	0	808,663	808,663
HOME (2023)	647,380	0	0	647,380	647,380

Bellingham Housing Levy (aka "Home Fund")

In 2017, Bellingham voters approved a renewal of a property tax levy that was initially approved in 2012. The 2017 levy has a budget of \$40 million over a 10-year period (2019-2028) to provide, produce, and/or preserve affordable housing. As with the original levy, 2/3 of the funding must benefit those households earning less than 50% of the Area Median Income (AMI).



Most property owners pay their property tax in two installments; the first half taxes are due on April 30 and the balance on October 31. In addition to property taxes collected, interest is earned on the balance, and occasionally payments are made on loans. As of June 30, 2023, the City had \$5,423,167 available to draw from levy funds, the vast majority of which is committed to projects.

Bellingham Affordable Housing Sales Tax

The City began collecting a 1/10th of 1% "Affordable Housing Sales Tax" for housing and housing services in the 2021 Action Plan year, as authorized by the State legislature. In the 2022 Action Plan year, the City spent \$608,049 from this source to support housing production, operations of new housing units, housing services, and administration. As of June 30, 2023, the City had \$6,183,557 available to draw from sales tax funds, the vast majority of which is committed to programs and projects.

Bellingham General Fund

The City allocates "general fund" money for housing and human service grants as well as some ongoing programs. For the 2022 Action Plan year, the City spent \$612,002 from this source for human service grants. This includes support that was provided to the Opportunity Council to support the administration of the Whatcom Homeless Service Center (\$44,860). In addition, the general fund

¹ The HOME-ARP allocation had been released, with RPF disbursement process planned for fall 2023

supported some general administrative costs of the programs covered in this report, and the City's contribution to the Ground-level Response and Coordinated Engagement (GRACE) program that operates countywide and provides intensive case managers and mental health specialists who work with the Bellingham Community Paramedic and Police Department; this program expanded to include a Law Enforcement Assisted Diversion (LEAD) element last program year (total annual budget at \$392,000/year).

Outstanding Loans

When the City financially assists with improvements or construction on real property, the City most often provides the funding in the form of a loan that is secured on the property. There are two basic types of loans the City provides:

- 1) Deferred Payment Loan - Repayment is not required as long as the housing or community development facility continues to provide benefit for low-income persons or households. Once that benefit ends, through sale or otherwise, repayment is required.
- 2) Payment Loan - repayment of the loan is required, most often at reduced rates and extended terms.

The following tables show the amount of these loans.

The amount of all loans with an outstanding balance the City has by program and fund, as of June 30, 2023:

Funding Source	Housing-CD Fund	Homebuyer	Home Rehab	Total
HOME	9,113,586	1,902,670	188,941	11,205,196
CDBG/NSP	5,230,675	1,108,477	2,962,564	9,301,716
Housing Levy	21,274,314	718,974		21,993,288
AH Sales Tax	365,661			365,661
General Fund	1,200,000			1,200,000
Total	37,184,236	3,730,121	3,151,505	44,065,861

The amount of only deferred payment loans with an outstanding balance the City has (a subset of the prior table):

Funding Source	Housing-CD Fund	Homebuyer	Home Rehab	Total
HOME	3,513,004	1,902,670	188,941	5,604,615
CDBG/NSP	4,390,481	1,108,477	2,962,564	8,461,522
Housing Levy	4,645,295	718,974		5,364,269
Total	12,548,780	3,730,121	3,151,505	19,430,406

PROGRAMS AND HUD REQUIREMENTS

Introduction

The City has six main program areas for housing, human service, and community facility programs. These program areas are used to solicit grant or loan applications, set goals, and monitor progress. These programs include:

- Production of Rental Housing (includes interim housing as well)
- Homebuyer
- Preservation of Housing
- Rental Assistance and Supportive Services (includes human services)
- Community Facilities
- Administration

Production of Rental Housing

The program objectives include:

- Provide a mix of affordable rental housing, promoting housing opportunity and choice throughout the City.
- Work collaboratively with other funders to ensure that the greatest number of affordable housing units are produced each funding round.
- Contribute to countywide efforts to end homelessness by providing housing that serves individuals and families who are homeless or at risk of homelessness.
- Promote cost-effective sustainable design, construction, rehabilitation, and operations of affordable housing.
- Promote the development of housing that is sited in already urbanized areas and close to basic services.
- Promote the development of housing that is energy efficient, resulting in the reduction of resources and costs to low-income households.
- Contribute to the revitalization of low-income communities through development of affordable housing, including mixed-income housing.

Sources of Funds and Projects Funded

All funding sources can be used to help support the production of rental housing. CDBG funds are generally not used, however, because construction of new permanent residential structures is not eligible (though acquisition of existing housing and rehabilitation is eligible, and housing for special needs populations can also be eligible). CDBG funds can be used to pay for other costs associated with rental housing for low-income persons, including rehabilitation of existing housing or public facility and improvement costs (e.g. sewer or storm water extensions). The primary funding sources used for this program are HOME, Housing Levy, and Affordable Housing Sales Tax. An additional source reflected in this CAPER is the City's State and Local Fiscal Recovery Act funding allocated as a result of the American Rescue Plan Act (ARPA), referred to here simply as "ARPA" funding.

Housing Levy, HOME, and CDBG funds were budgeted and committed in the 2022 program year for the production of rental housing. Budget and expenditures include commitments from years prior to 2022.

Summary of Rental Housing Development Projects to which the City Committed Funds in the 2022 program year

Some projects committed in prior years are still underway and not reflected below under either new commitments or completed projects. These include phases 2 and 3 of the Samish Commons project by Bellingham Housing Authority, and the relocation of NWYS's PAD (adolescent shelter), where construction and/or acquisition has happened, but occupancy and close-out requirements have not been completed and the projects will be reflected in the 2023 CAPER.

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
Sean Humphrey <i>Karen Durham House</i> Happy Valley Neighborhood	The City committed to supporting Sean Humphrey House with the acquisition of an existing six-bedroom home to use as a 2 nd adult family home for the agency who operates housing for very low income adults with HIV. This project was funded through the HUD Community Facilities Program as a facility for people with HIV, but is included under our housing program due to its provision of housing. <u>Income Target:</u> 4 below 30% AMI; 2 below 50% AMI	6	\$158,000 (CDBG)	\$968,168
Opportunity Council <i>Laurel & Forest</i> Sehome Neighborhood	The City committed to supporting Opportunity Council in its development of 56 units for seniors, along with an early learning center. 10% are set-aside for homeless-on-entry. This project is also supported with 9% low-income housing tax credits. <u>Income Target:</u> 28 below 30% AMI; 28 below 50% AMI	56	\$2,000,000 (Levy + Sales Tax)	\$25,690,468
Mercy HNW <i>Millworks Housing</i> City Center, Waterfront District	The City committed to supporting Mercy Housing NW in its development of 83 units for a mix of families and individuals, along with an early learning center. 10% are set-aside for homeless-on-entry. This project is also supported with 4% housing tax credits. <u>Income Target:</u> 15 below 30% AMI; 6 below 50% AMI; 62 below 60% AMI	83	\$3,894,189 (Levy + ARPA)	\$33,399,121
YWCA <i>N Garden Apartments</i> Sehome Neighborhood	The City committed to supporting the YWCA in purchasing an existing apartment building to use in expanding their campus housing program that provides shelter and permanent supportive housing to formerly homeless women. <u>Income Target:</u>	11	\$97,142 (CDBG)	\$1,961,992
TOTAL:		156	\$6,149,331	\$62,019,749

Summary of Rental Housing Development Projects Completed in the 2022 Program Year

Project Sponsor Project Name Neighborhood	Project Description	Units	City \$	Project \$
Lydia Place <i>Heart House</i> Puget Neighborhood	Heart House is now home to 11 families previously experiencing homelessness. This permanent supportive housing development incorporates supportive services and an early learning center run by the YMCA on the ground floor. Income Target: 8 below 30% AMI; 3 below 50% AMI	11	\$1,723,750 (HOME + Levy)	\$4,571,012
Mercy Housing NW <i>Evergreen Ridge</i> Barkley Neighborhood	The City helped Mercy Housing NW purchase an existing 145-unit property in the Barkley neighborhood. Two of the units are set-aside for property management staff. Units are a mix of 1-, 2-, and 3-bedrooms, some of which are occupied by families who entered from homelessness with supportive services. This project preserved privately-owned affordable housing due to lose its affordability and convert to market rate. As this housing is newly added to the City's affordable housing inventory, it is listed as a housing 'production' project. Income Target: 143 units averaging below 60% AMI	143	\$2,525,000 (ARPA) \$1,800,000 (Levy)	\$44,277,000
Mercy Housing NW <i>Trailview (Barkley Family) Housing</i> Barkley Neighborhood	The City helped Mercy Housing NW develop a 77-unit multifamily project with a childcare center on the ground floor in the Barley neighborhood. Units are a mix of 1-, 2-, and 3-bedrooms, primarily targeted to families with children, 20% of which are targeted to homeless-on-entry. This project is also supported with 9% low-income housing tax credits. Income Target: 39 below 30% AMI; 38 below 50% AMI	77	\$3,350,000 (Levy + HOME)	\$25,126,000
Bellingham Housing Authority <i>Samish Commons, phases 2 and 3</i> Sehome Neighborhood	The City supported the Bellingham Housing Authority in its Samish Commons development project, will all phases now completed and occupied. Phase 2 consists of 53 senior housing units (developed using 9% LIHTC), and phase 3 consists of 49 family housing units (developed using 4% bonds). (Phase 1 with 69 units was completed and reported on in the prior program year.) Income Target: 4 below 30% AMI; 2 below 50% AMI	102	\$5,730,000 (Levy + ARPA)	\$45,451,860
TOTAL:		333	\$15,128,750	\$119,425,872

Rental Housing Production Goals

Rental Housing Production Consolidated Plan Goals:

The 2018-2022 Consolidated Plan identifies the HUD goals and outcomes related to the priority City needs. In the case of housing production, there is one goal and one corresponding outcome indicator. The following table shows the five-year goal, the number of units where funding was committed to activities in 2022, and the number of units actually completed. This table is updated as the 5-year Consolidated Planning period progresses, with this CAPER reflecting the final year of the Consolidated Plan period.

Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2022 Committed	2022 Actual	% of Goal Committed	% of Goal Actual
Increase affordable housing supply for rental and interim housing	Rental units constructed	316	437	132	156	333	188%	147%
TOTALS:		316	437	132	156	333	188%	147%

Rental Housing Production Levy Goals:

The renewed Housing Levy that began in 2020 set goals for the program areas funded by the Levy, including the Housing Production and Preservation (combined), Homebuyer, and Rental Assistance and Supportive Services. The combined goal for both Production and Preservation of Housing is 600 units over ten years. See the section on Preservation of Housing regarding achievement towards this goal.

Preservation of Housing

The housing preservation program objectives include:

- Working collaboratively with other funders of affordable rental housing, ensure that the greatest number of quality affordable housing units are preserved each funding round.
- Contribute to countywide efforts to end homelessness by providing housing that serves individuals and families who are homeless or at risk of homelessness.
- Promote cost-effective sustainable design, construction, rehabilitation, and operations of affordable housing.
- Promote the preservation of housing that is energy efficient, resulting in the reduction of resources and costs to low-income households.
- Promote preservation of affordable housing, and prevent displacement of low-income residents, through purchase and rehabilitation of existing housing.
- Contribute to the revitalization of low-income communities through preservation of affordable housing, including mixed-income housing and housing opportunities for existing low-income residents at risk of being displaced by redevelopment and rising housing costs.
- Promote the preservation of owner-occupied housing, allowing seniors to age in place and the disabled to improve mobility and accessibility.

Sources of Funds and Projects Funded

All funding sources can be used to help support the preservation of housing.

Housing Levy and CDBG funds were budgeted and committed in 2022 for the preservation of housing. Budget and expenditures include commitments from years prior to 2022.

Summary of Preservation of Housing Projects to which the City Committed Funds in the 2022 program year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
City of Bellingham <i>Homeowner</i> <i>Rehabilitation Program</i> Various	The City of Bellingham provides financial assistance to low-income homeowners for repairs and weatherization of their homes. <u>Income Target:</u> 6 below 50% AMI; 7 below 80% AMI	13	\$420,000 CDBG	\$420,000
Opportunity Council <i>Manufactured Home</i> <i>Repair</i> Various	The Opportunity Council coordinates with the low-income home weatherization and minor home repair program to rehabilitate and repair mobile homes in the City. Typical repairs or replacements will include roof, subfloor, electrical and plumbing, window and door, and heating system. <u>Income Target:</u> 13 below 50% AMI; 5 below 80% AMI	18	\$125,000 Levy	\$125,000
TOTALS:		31	\$ 545,000	\$ 545,000

The City also sets aside \$50,000 each year in Housing Levy dollars for **Emergency Repair**, on an *as-needed basis* (if funds are not used, they will be returned to the fund balance).

Summary of Preservation of Housing Projects Completed in the 2022 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
Opportunity Council <i>Manufactured Home</i> <i>Repair</i> Various	The Opportunity Council coordinates with the low-income home weatherization and minor home repair program to rehabilitate and repair mobile homes in the city. Typical repairs or replacements will include roof, subfloor, electrical and plumbing, window and door, and heating system. <u>Income Target:</u> 1 below 30% AMI; 1 below 50% AMI	2	\$13,925 Levy	\$20,425
City of Bellingham <i>Homeowner</i> <i>Rehabilitation Program</i> Various	The City of Bellingham provided financial assistance to low-income homeowners for repairs and weatherization of their homes. <u>Income Target:</u> 3 below 30% AMI; 4 below 50% AMI; and 3 below 80% AMI	10	\$307,764 CDBG	\$ 307,764
TOTALS:		12	\$ 321,689	\$ 328,189

Preservation of Housing Goals

The City has established goals and outcomes in the 2018-2023 Consolidated Plan and the Housing Levy Administrative and Financial Plan (both of these documents can be found here:

<https://www.cob.org/services/housing/Pages/planning-and-performance-documents.aspx>).

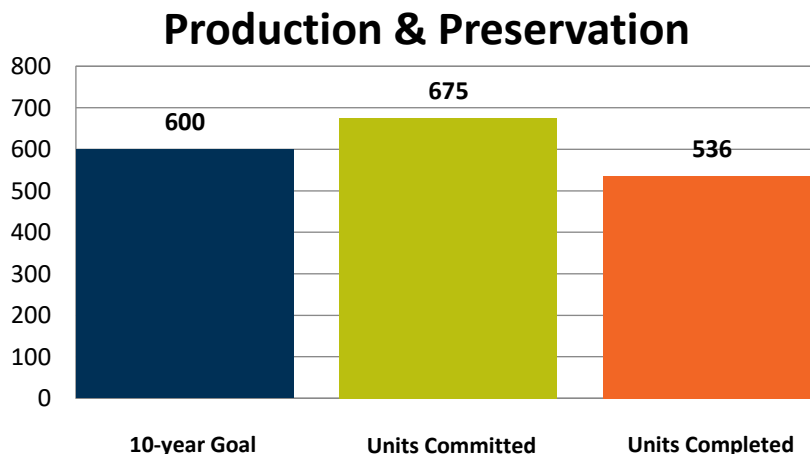
Consolidated Plan Goals:

The 2018-2023 Consolidated Plan identifies the HUD goals and outcomes related to the priority City needs. In the case of housing preservation, there is one goal with two corresponding outcome indicators. The following table shows the five-year goal, the number of units where funding was committed to activities in 2022, and the number of units actually completed. This table is updated as the 5-year Consolidated Planning period progresses, with this CAPER reflecting the final year of the Consolidated Plan period.

Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2022 Committed	2022 Actual	% of Goal Committed	% of Goal Actual
Rehabilitation of existing units	Homeowner housing rehabilitated	75	95	84	32	12	169%	128%
	Rental units rehabilitated	62	20	38	0	0	32%	61%
TOTALS:		137	115	122	32	12	107%	98%

Levy Goals:

The 10-year Levy goal for the Production of Rental Homes and the Preservation of Housing programs combined is 600 units. The goal does not distinguish between either program. Not reflected under levy goals are projects solely completed with HUD funding.



The following table identifies the number of units by program:

Program	Commitment	Units Completed
Production	593	465
Preservation	82	71
	675	536

Homebuyer Program

The Homebuyer Program is intended to provide an ongoing resource to enable low-income households to purchase a home in Bellingham. The following general program objectives guide the Homebuyer Program:

- Assist homebuyers to acquire their home at an affordable cost that will enable them to manage the costs of homeownership and to realize a reasonable share of any increase in home value so they can purchase other housing when the household's needs change.
- Create an on-going resource to assist future low-income homebuyers through resale restrictions that will maintain an affordable home price and/or loan repayment terms that will generate funds to assist future home purchasers.
- Promote programs that achieve long-term affordability through restrictions on resale.
- Combine with other sources of homebuyer and housing rehabilitation assistance funds.
- Use existing service delivery systems for lending activities.
- Promote pre-purchase homebuyer education as a best practice by requiring households using City of Bellingham homebuyer assistance to complete a pre-purchase homebuyer education program.

Sources of Funds and Projects Funded

All funding sources except the City's Affordable Housing Sales Tax can be used to help support the homebuyer program. The primary funding used for this program is HOME and Housing Levy.

Housing Levy funds were budgeted in the 2022 program year for the homebuyer program. HOME funds included carryover from commitments made in earlier years. Budget and expenditures include commitments from years prior to 2022.

Summary of Homebuyer Projects to which the City Committed Funds in the 2022 Program Year

The City has prior funds committed to a City Surplus Property in the Roosevelt neighborhood being developed in partnership with Kulshan CLT, and that is not reflected in this CAPER as it is incomplete.

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
WSHFC Restricted / Kulshan CLT and WSHFC Unrestricted	The City committed down payment and/or closing cost assistance to programs in partnership with the WA State Housing Finance Commission: both the Restricted program operating in partnership with Kulshan Community Land Trust, and the Unrestricted program operated available through WSHFC-participating banks for buyers whose incomes are below 80% AMI. <u>Income Target:</u> 5 under 80% AMI	5	\$175,000 (HOME & Levy)	TBD
TOTALS:		5	\$175,000	

Summary of Homebuyer Projects Completed in the 2022 Program Year

No homebuyer projects were completed in the 2022 program year.

Homebuyer Program Goals

The City has established goals and outcomes in the 2018-2023 Consolidated Plan and the Housing Levy Administrative and Financial Plan (both of these documents can be found here:

<https://www.cob.org/services/housing/Pages/planning-and-performance-documents.aspx>).

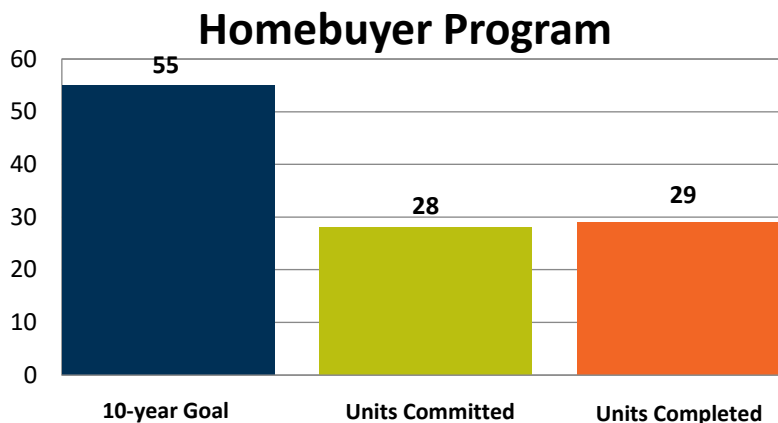
Consolidated Plan Goals:

The 2018-2023 Consolidated Plan identifies the HUD goals and outcomes related to the priority City needs. In the case of homeownership, there is one goal with one corresponding outcome indicator. The following table shows the five-year goal, the number of units where funding was committed to activities in 2022, and the number of units actually completed. This table is updated as the 5-year Consolidated Planning period progresses, with this CAPER reflecting the final year of the Consolidated Plan period.

Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2022 Committed	2022 Actual	% of Goal Committed	% of Goal Actual
Increase affordable housing supply for homeownership	Assistance to homebuyers	36	16	29	5	0	58%	81%
TOTALS:		36	16	29	5	0	58%	81%

Levy Goals:

The 10-year Levy goal for the Homebuyer program is 55 units. (Note that there were units that had been committed under the prior levy but not yet completed.)



Community Facilities Program

The Community Facilities Program provides funding to "public facilities and improvements" that can include infrastructure, such as sewer, drainage, parks, sidewalks, architectural barriers, public and community facilities, such as food banks, senior centers and community centers, or facilities for special needs populations. All funding in this program must primarily benefit low-income persons, households or neighborhoods. The terms "community facilities" or "public facilities" or "public improvements" are broadly interpreted in the CDBG program to include all improvements and facilities that are either publicly owned or that are traditionally provided by the government, or owned by a nonprofit, and operated so as to be open to the general public.

Sources of Funds and Projects Funded

Generally, only CDBG funding can be used to fund capital improvements for community facilities. City general funds could also be used for this purpose if appropriated. However, the City has funded only

limited projects through this program over the years.² The City's one-time allocation of American Rescue Plan Act State and Local Fiscal Recovery Funds (ARPA) were also made available for assistance with childcare facilities, reflected within this category.

CDBG and ARPA funds were budgeted and committed in the 2022 program year for the Community Facilities program. Budget and expenditures include commitments from years prior to 2022.

Summary of Community Facility Projects to which the City Committed Funds in the 2022 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Pop. Served	City \$	Project \$
BSD <i>Family Resource Center Expansion</i> Birchwood	The City committed funds to assist the Bellingham School District with expansion of the Family Resource Center at Shuksan Middle School that serves the district families in need. <u>Income Target:</u>	280	\$76,000 (CDBG)	\$138,202
WFCN <i>Roosevelt Neighborhood Resource Center</i> Roosevelt	The City assisted the Whatcom Family and Community Network with an emergency sewer repair at their building which serves families with children in the Roosevelt neighborhood. <u>Income Target:</u> area benefit, low-income neighborhood	-	\$8,500 (CDBG)	\$12,000
TOTALS:		280	\$ 84,500	\$ 150,202

Summary of Community Facility Projects Completed in the 2022 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Pop. Served	City \$	Project \$
Lydia Place / YMCA <i>Heart House ELC</i> Puget Neighborhood	Lydia Place partnered with the YMCA to develop and operate an early learning center (ELC) on the ground floor of the Heart House permanent supportive housing development.	25	\$155,000 (ARPA)	\$849,376
BSD <i>Family Resource Center Expansion</i> Birchwood	The City assisted the Bellingham School District with expansion of the Family Resource Center at Shuksan Middle School that serves the district families in need. The City's portion of project costs was less than anticipated. <u>Income Target:</u>	280	\$64,202 (CDBG)	\$138,202
TOTALS:		305	\$ 219,202	\$ 987,578

² The city funds many activities that can be considered community facilities. Transportation and other public works projects take place in low-income neighborhoods. Funds directed to economic development, public safety improvements and other programs can also be considered community facilities that benefit low-income persons. These types of projects are typically undertaken with City funds other than CDBG, but not part of the Housing and Services Program within the Community Development Division.

Community Facility Goals

The City has established goals and outcomes in the 2018-2023 Consolidated Plan which can be found here: <https://www.cob.org/services/housing/Pages/planning-and-performance-documents.aspx>.

Consolidated Plan Goals:

The 2018-2023 Consolidated Plan identifies the HUD goals and outcomes related to the priority City needs. In the case of community facilities, there is one goal with one corresponding outcome indicator. The following table shows the five-year goal, the number of units where funding was committed to activities in 2022, and the number of units actually completed. This table is updated as the 5-year Consolidated Planning period progresses, with this CAPER reflecting the final year of the Consolidated Plan period.

Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2022 Committed	2022 Actual	% of Goal Committed	% of Goal Actual
Promote Neighborhood Equity	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	11,500	1,249	2,263	280	305	14%	22%
TOTALS:		11,500	1,249	2,263	280	305	14%	22%

Levy Goals:

The Housing Levy does not authorize funding for community facilities.

Rental Assistance and Housing/Human Services Program

The Rental Assistance and Housing/Human Services Program provides funding to a wide range of activities. The primary areas of activity for the 2020 program year included:

- Tenant-based rental assistance (TBRA)
- Project-based rental assistance and housing services
- Housing services
- Human and social services
- Winter emergency shelter

Sources of Funds and Projects Funded

All funding sources are used to support the numerous activities in the rental assistance and housing/human services program. However, each funding source has its limitations. Housing Levy funds can only be used for rental assistance and housing services. CDBG funds can only be used for those activities that can account for the federal requirements to benefit low-income populations. HOME funds cannot be used for services, but can fund tenant-based rental assistance (TBRA). City general funds can be used for any activity that benefits low-income persons or households. All funds were budgeted and committed in 2022 for the Rental Assistance and Housing/Human Service program.

In the 2022 Action Plan year, the City expended the following on housing services, human/social services and rental assistance. Expenditures may include commitments from years prior to 2022.

Summary of Rental Assistance and Housing Service Programs the City Funded in the 2022 Program Year

Goal Supported	Agency	Program Name
Address & Prevent Homelessness: Public service activities <u>for</u> low/moderate income housing benefit	Lydia Place	Ending Family Homelessness (Case Management)
	Opportunity Council	Homeless Housing Services / Rapid Rehousing
	Northwest Youth Services	Positive Adolescent Development
	Northwest Youth Services	Transitional Living
	YWCA	Larrabee Residence
	DVSAS	Domestic Violence Safe Shelter
	Northwest Youth Services	Ground Floor for Youth
	Opportunity Council	Homeless Outreach Team
	Opportunity Council	Homeless Service Center Operations
	Opportunity Council	Housing Lab
Address & Prevent Homelessness: Tenant based rental assistance	Opportunity Council	Homeless Housing Services / Rapid Rehousing
	Opportunity Council	Tenant-based Rental Assistance
	Lydia Place	Ending Family Homelessness (Rental Assistance)
Address & Prevent Homelessness: Homeless Person Overnight Shelter	Opportunity Council	Emergency Motel Stays

Summary of Human and Social Service Programs the City Funded in the 2022 Program Year

<i>Human and Social Services</i>		
Goal Supported	Agency	Program Name
Address & Prevent Homelessness: Public service activities <u>other than</u> low/moderate income housing benefit	Lydia Place	Mental Health Program
	Bellingham Food Bank	Free Grocery Program
	Opportunity Council	Volunteer Chore Program
	DVSAS	Safe Start Program
	NWYS	Vocational Readiness
	Whatcom Literacy Council	Gaining Jobs & Self Sufficiency Through Literacy
	NWYS	Teen Court
	Whatcom Dispute Resolution Center	Parent/Teen Mediation
	Brigid Collins	Targeted Intensive Case Management
	Whatcom County Council on Aging	Meals on Wheels
	Opportunity Council	Maple Alley Inn
	Sean Humphrey	Residential Services
	Rebound of Whatcom County	Rebound Roots

	Bellingham Childcare & Early Learning Center	Childcare and Early Learning for Low-income Families
	Max Higbee Center	Weekday Program
	Bellingham School District	Carl Cozier Family Resource Center
	Mercy Housing NW	Senior Support Services

Summary of Committed Annual Project-based Rental Assistance and/or Housing Services & Operations

Project Sponsor <i>Project Name</i>	Project Description	Units	City \$	Project \$
Catholic Housing Services <i>Francis Place</i> Central Business District	The City committed funds over the long term to assist with rental payments, housing case management and operational staff for security. This commitment was in conjunction with a capital development award. <u>Income Target:</u> 21 below 30% AMI; 13 below 50% AMI; 8 below 60% AMI	42	\$227,560	\$ 1,050,000
Sun Community Services <i>Greggie's House & Nevada PSH</i> Sunnyland / Roosevelt	The City committed funds over the long term to assist with case management services, rent and administrative costs at these 2 different Sun facilities. This commitment was in conjunction with two different capital development awards. <u>Income Target:</u> 6 below 30% AMI; 3 below 50% AMI	9	\$ 87,404	\$ 124,034
Opportunity Council <i>22 North</i> City Center	The City committed funds for the long term to assist with rental payments, housing case management and operations. This commitment was in conjunction with a capital development award. <u>Income Target:</u> 20 below 30% AMI; 20 below 50% AMI	40	\$ 142,000	\$652,350
Lydia Place <i>Heart House</i> Puget Neighborhood	The City committed funds for the long term to assist with operations and services. This commitment was in conjunction with a capital development award. <u>Income Target:</u> 9 below 30% AMI; 2 below 50% AMI	11	\$75,460	\$285,122
LIHI/Road2Home <i>Gardenview Tiny House Village</i> Puget Neighborhood	The City committed funds for the long term to fund operations and services. This commitment was in conjunction with the original set-up of the THV. <u>Income Target:</u> 50 below 30% AMI	35	\$325,488	\$325,488
TOTAL:		137	\$ 857,912	\$ 2,436,994

Rental Assistance, Housing and Human/Social Service Goals

The City has established goals and outcomes in the 2018-2023 Consolidated Plan and the Housing Levy Administrative and Financial Plan (both of these documents can be found here:

<https://www.cob.org/services/housing/Pages/planning-and-performance-documents.aspx>).

Consolidated Plan Goals:

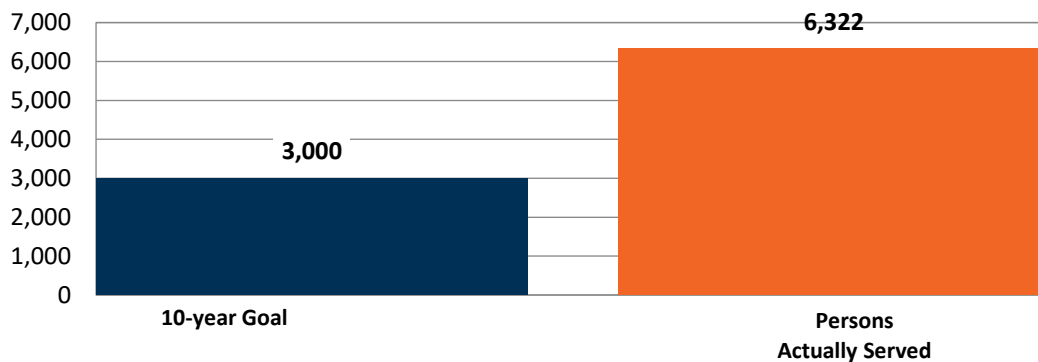
The 2018-2023 Consolidated Plan identifies the HUD goals and outcomes related to the priority City needs. In the case of rental assistance and services, there is one goal with five corresponding outcome indicators. The following table shows the five-year goal, the number of units where funding was committed to activities in 2022, and the number of units actually completed. This table is updated as the 5-year Consolidated Planning period progresses, with this CAPER reflecting the final year of the Consolidated Plan period.

Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2022 Committed	2022 Actual	% of Goal Committed	% of Goal Actual
Address & Prevent Homelessness	Homeless person overnight shelter	300	600	745	150	73	250%	273%
	Tenant based rental assistance	250	78	110	28	68	42%	71%
	Public service activities other than low/moderate income housing benefit	21,310	45,000	56,954	15,000	22,794	282%	374%
	Public service activities for low/moderate income housing benefit	5,155	2,750	4,046	1,000	676	73%	92%
	Overnight/Emergency Shelter/Transitional Housing Beds added	55	36	30	0	5	65%	64%
		27,070	48,464	61,885	16,178	23,616	239%	316%

Levy Goals:

The 10-year Levy goal for the Rental Assistance and Supportive Services program is 3,000 persons or households. The goals are not distinct to the various aspects of the program (e.g. rental assistance versus services). The following reflects only those services program beneficiaries from programs focused on housing services which reflects a predominance of levy funding.

Rental Assistance & Supportive Services



HUD-Required Contents

The following sections of the CAPER reflect performance in all program areas, and are organized according to the federal Department of Housing and Urban Development's (HUD) Integrated Dispersement and Information System (IDIS) requirements that reference specific Code of Federal Regulations (CFR) subsections under 24 CFR, which governs the submission of this CAPER.

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Bellingham receives federal and local funding for the housing and community development activities covered by this Annual Performance Report.

Bellingham receives two "entitlement" grants from the U.S. Department of Housing and Urban Development (HUD): Community Development Block Grant (CDBG) and HOME Investment Partnership (HOME). During the 2020 Program Year, HUD announced additional fund availability through CDBG as a response to the coronavirus pandemic (COVID-19). These funds are referred to as CDBG-CV. The first tranch of CDBG-CV was received during the 2020 Program year (\$495,646), and a second tranch of CDBG-CV was received in the 2022 Program Year (\$653,580). During the 2022 Program Year, HUD announced additional fund availability through HOME to stimulate COVID-19 recovery (allocated as part of the American Rescue Plan Act). Receipt of HOME-ARP funds began with limited administrative funds in the 2022 Program Year, with program funding expected to begin disbursement in the 2023 Program Year.

In 2017, Bellingham voters approved a renewal of a property tax levy that was initially approved in 2012. The 2017 levy has a budget of \$40 million over a 10-year period (2019-2028) to provide, produce, and/or preserve affordable housing. As with the original levy, 2/3 of the funding must benefit those households earning less than 50% of the Area Median Income (AMI).

The City began collecting a 1/10th of 1% "Affordable Housing Sales Tax" for housing and housing services in the 2021 Action Plan year, as authorized by the State legislature. In the 2022 Action Plan year, the City spent \$608,049 from this source to support housing production, operations of new housing units, housing services, and administration.

The City allocates "general fund" money for housing and human service grants as well as some ongoing programs. For the 2022 Action Plan year, the City spent \$612,002 from this source for human service grants. This includes support that was provided to the Opportunity Council to support the administration of the Whatcom Homeless Service Center (\$44,860). In addition, the general fund supported some general administrative costs of the programs covered in this report, and the City's contribution to the Ground-level Response and Coordinated Engagement (GRACE) program that operates countywide and provides intensive case managers and mental health specialists who work with the Bellingham Community Paramedic and Police Department; this program expanded to include a Law Enforcement Assisted Diversion (LEAD)

element last program year (total annual budget at \$392,000/year). The City also committed significant funds from its ARPA, State and Local Fiscal Recovery Fund allocation to support Housing and Services, including \$1m for workforce development in the childcare industry, \$2.2m for childcare facility development, and \$6.7m for affordable housing acquisition and development.

The City has six main program areas for housing, human service and community facility programs. These program areas are used to solicit grant or loan applications, set goals, and monitor progress. These programs include: Production of Rental Housing, Homebuyer, Preservation of Housing, Rental Assistance and Supportive Services (includes human services), Community Facilities, and Administration. Administration is supported by all funds according to prescribed caps.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / City General Fund: \$ / City Housing Levy: \$	Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	0	0		400	0	0.00%

Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / City General Fund: \$ / City Housing Levy: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	21310	94799	444.86%	500	22171	4,434.20%
Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / City General Fund: \$ / City Housing Levy: \$	Public service activities for Low/Moderate Income Housing Benefit	Households Assisted	5155	4046	78.49%			
Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / City General Fund: \$ / City Housing Levy: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	250	399	159.60%	100	271	271.00%

Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / City General Fund: \$ / City Housing Levy: \$	Homeless Person Overnight Shelter	Persons Assisted	300	826	275.33%	0	49	
Address and prevent homelessness	Affordable Housing Homeless Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / HOME: \$ / City General Fund: \$ / City Housing Levy: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	55	35	63.64%	0	5	
Coordinate and improve delivery of services	Advocacy and Service Delivery	CDBG: \$ / HOME: \$ / City General Fund: \$ / City Housing Levy: \$	Other	Other	1	1	100.00%	1	1	100.00%
Increase affordable homeowner housing supply	Affordable Housing	HOME: \$ / City Housing Levy: \$	Homeowner Housing Added	Household Housing Unit	0	0		4	4	100.00%

Increase affordable homeowner housing supply	Affordable Housing	HOME: \$ / City Housing Levy: \$	Direct Financial Assistance to Homebuyers	Households Assisted	36	36	100.00%	8	6	75.00%
Increase affordable rental housing supply	Affordable Housing Homeless Non-Homeless Special Needs	HOME: \$ / City Housing Levy: \$	Rental units constructed	Household Housing Unit	344	449	130.52%	317	333	105.05%
Preserve existing housing	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / City Housing Levy: \$	Rental units rehabilitated	Household Housing Unit	62	65	104.84%	143	0	0.00%
Preserve existing housing	Affordable Housing Non-Homeless Special Needs	CDBG: \$ / City Housing Levy: \$	Homeowner Housing Rehabilitated	Household Housing Unit	75	82	109.33%	25	12	48.00%
Promote neighborhood equity	Non-Homeless Special Needs Non-Housing Community Development	CDBG: \$ / City General Fund: \$ / City Housing Levy: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	11500	12543	109.07%	550	398	72.36%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City of Bellingham made significant strides over this past program year in accomplishing goals. There is still a need for a shelter for families in our community, and despite substantial efforts, no provider has been found to partner with the City and County to move forward with this; we will continue our efforts in this regard in future program years. CDBG funds helped with the acquisition of a home to use as a 6-unit permanent supportive housing group home for extremely low-income adults with HIV who need assistance with daily living. This will double the City's capacity to house these adults in need. CDBG also helped expand the capacity of the school district's family resource center for vulnerable families and those at risk of homelessness. CDBG supported the home rehab program, administrative activities, and public services. Public service activities were accomplished with strong agency partners continuing to assist with serving the basic needs of LMI households, including those experiencing homelessness. Four newly constructed housing projects were completed providing 190 households with affordable units, and an additional property was acquired, adding to the local affordable housing inventory another 143 units. A tiny house village continues to serve homeless as a temporary shelter solution with 35 tiny homes (5 were added during the 2022 program year). The home rehabilitation program continues to help seniors, disabled, and low-income households remain stably housed. These accomplishments are all high priorities in the City plan. CDBG funding is leveraged with our local funds to accomplish all of these priorities, with CDBG going to the most appropriate programs and projects that are a match based on associated rules and expectations.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	11,727	66
Black or African American	462	2
Asian	660	0
American Indian or American Native	477	3
Native Hawaiian or Other Pacific Islander	225	0
Total	13,551	71
Hispanic	7,303	16
Not Hispanic	6,248	55

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The programs and projects supported by the City reflect slightly more diverse representation than the population as a whole, but are in-line with the race and ethnicity make-up of the low-income population of the City.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	2,100,709	1,349,559
HOME	public - federal	3,441,899	609,658
Other	public - local	22,481,066	13,550,861

Table 3 - Resources Made Available

Narrative

The City had significant funds carry-over from the prior program year, including over \$1M of CDBG and CDBG-CV combined. This was due to the need to extend the availability of COVID funding, and the fact that a number of projects' timeframes spanned across the program year, along with a prior year community facility project identified not moving forward with City funds. The funding carried over in the HOME program was a minimal amount (\$3,555) as we spent down nearly all of our HOME funding in the prior program year. There were significant HOME funds added from the HOME-ARP program which will take more than 5 years to expend. The City also received program income in both CDBG and HOME. Of the CDBG dollars expended, \$376,760 are from CDBG-CV; of the HOME, \$8,112 are from HOME-ARP.

In addition, the City had a significant portion of 'other' funds available through the Housing Levy, Affordable Housing Sales Tax, General Fund, and ARPA-SLFRF programs. This was an unusual amount, primarily due to ARPA, and all of those funds will be fully expended in the 2023 program year. Many acquisition and development projects take years to carry out, with funding crossing program years, due to the planning, due diligence, and construction timeframes.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

The whole City of Bellingham is the targeted area, with the goal to have equitable distribution of resources and incomes across the City. This includes targeting new affordable housing in higher income areas, and the preservation and improvement of affordable housing in lower income areas.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City leveraged federal funds significantly. Expenditures of City Housing Levy, Affordable Housing Sales Tax, General Fund, and ARPA-SLFRF dollars resulted in more than a twelve-fold leverage for every dollar of federal funds invested. Leveraging fluctuates significantly from year to year and from program to program. This is influenced by the availability of funding, the competitiveness of City priority projects and programs relative to other funders' priorities, the absolute costs of project and program service delivery, and timing of project completion.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	7,443,876
2. Match contributed during current Federal fiscal year	507,746
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	7,951,622
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	7,951,622

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
22 North Support	10/31/2021	27,538	0	0	0	0	0	27,538
Barkley Family Housing (Trailview)	10/31/2021	96,994	0	0	0	0	0	96,994
Francis Place Support	10/31/2021	25,532	0	0	0	0	0	25,532
Lydia Place Heart House	10/31/2021	329,097	0	0	0	0	0	329,097
TBRA	10/01/2021	28,584	0	0	0	0	0	28,584

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
215,196	285,823	228,581	62,906	272,438

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	22,553,581	0	0	0	0	22,553,581
Number	2	0	0	0	0	2
Sub-Contracts						
Number	43	0	1	0	3	39
Dollar Amount	12,356,294	0	109,270	0	2,736,884	9,510,140
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	22,553,581	0	22,553,581			
Number	2	0	2			
Sub-Contracts						
Number	43	3	40			
Dollar Amount	12,356,294	558,508	11,797,786			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	267	383
Number of Non-Homeless households to be provided affordable housing units	301	249
Number of Special-Needs households to be provided affordable housing units	36	49
Total	604	681

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	381	338
Number of households supported through The Production of New Units	188	190
Number of households supported through Rehab of Existing Units	27	10
Number of households supported through Acquisition of Existing Units	8	143
Total	604	681

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

We were very happy to deliver a total of 333 affordable rental housing units to the Bellingham inventory this past program year, between 190 newly constructed units, and 143 acquired units at risk of conversion to market rate housing. A number of long-planned housing projects were completed and occupied: Heart House (11 units, Trailview (formerly called Barkley Family Housing) (77 units), Samish Commons phases 2 and 3 (102 units). Most of these provided a portion of the units for homeless-on-entry households, and the Samish Commons phase 3 offers special needs/senior housing. There are also 2 more housing complexes currently under construction with completion expected the next program year. We also are fortunate to have the TBRA program, as well as robust rapid rehousing and PSH programs in the community, supported by local funds and partner agencies such as Whatcom County. Despite our significant progress, we have an overwhelming need for housing units and supports for our low-income households.

Discuss how these outcomes will impact future annual action plans.

This is the final CAPER for our 5-year Consolidated Plan, and next year will mark the first CAPER under our newly-adopted Con Plan. As such, we will be starting fresh with our outcomes measured against new goals.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	37,757	64
Low-income	8,746	38
Moderate-income	1,848	0
Total	48,351	102

Table 13 – Number of Households Served

Narrative Information

CDBG totals (including COVID dollars) include those served in the Home Rehab Program (10), and through services programs (Lydia Place, Mental Health Services - 98; NWYS, Positive Adolescent Development - 17; Brigid Collins Intensive Case Management - 80; Opportunity Council (OC), Rapid Rehousing - 489; OC, Winter Motel Stays - 37; Bellingham Food Bank - 46,395; Bellingham School District, Family Resource Center - 503; and WCOA, Meals on Wheels - 436). HOME numbers include those served through the TBRA program (14), Lydia Place Heart House project (11), and Mercy Housing Trailview project (77). Programs served many more people in the 2022 program year than in the prior year, reflecting the enormous needs in the community.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City-funded Homeless Outreach Team (HOT) has continued to operate and be an invaluable resource to the community and unsheltered population. Their focus is on reaching out specifically to unsheltered persons to build relationships and align them with services and housing, based on the specific needs of each individual. In the 2022 program year, HOT conducted outreach five days per week, including outreach to homeless encampments, and continued to distribute PPE and masks, vaccine information, and food and water to unsheltered households

Over the course of the 2022 program year, the HOT contacts the unhoused, building trusting relationships, offering warmth and snacks, visiting encampments and connecting people to resources. They also conduct vulnerability and needs assessments with those interested, getting them registered with the housing pool for potential housing placement. They connected 164 unique individuals to case management services with partner agencies and permanent housing.

The City also supports the Ground Floor, an outreach location run by Northwest Youth Services targeted at reaching homeless youth and connecting them to housing and services. The Ground Floor served 268 unduplicated youth with housing services, reaching an additional 329 with other services over the this program year.

Addressing the emergency shelter and transitional housing needs of homeless persons

The City continues to be active on workgroups and task forces to collaborate with regional agencies, the county, local non-profits, and the faith community to address the need for emergency shelter and transitional housing, and has been leading a special workgroup on homelessness among families with children.

The City continues to fund emergency winter motel stays through nonprofits serving homeless families and chronically homeless persons, including supporting this year-round. The City also supports an established tiny house village in collaboration with the Low Income Housing Institute and Road 2 Home that provides 35 tiny houses and serves up to 50 individuals. The following shelter and interim housing services are also operational in this community: YWCA 9 alcove beds + 5 additional emergency beds for senior women; Sun House 9 beds; NWYS PAD shelter for youth up to 12 beds; Lighthouse Mission 'Base Camp' 200 beds + 30 overflow beds in winter; Interfaith Coalition 4 family units; DVSAS 47 individuals fleeing DV; HomesNOW 45 beds in tiny house villages for which the City is providing the land.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City of Bellingham and our partners are committed to a housing-first model and prioritize homelessness prevention for families. The City funds multiple programs focused on helping vulnerable individuals and families avoid becoming homeless, such as Lydia Place, Northwest Youth Services, and the Bellingham Housing Authority. With the City's support, Northwest Youth Services continues to operate a low-barrier day shelter where youth can access services and complete intake assessments to become eligible for housing programs. The City also supports Sun Community Services, an agency which provides both shelter and permanently supportive housing to adults with a mental health diagnosis, most have whom have been formerly institutionalized.

The county operates a coordinated entry system for households who are already homeless. The City helps to fund this system through support of the Homeless Service Center, along with several service activities and rental assistance programs which help individuals and families avoid becoming homeless, including continued funding for the Housing Lab program and a Prevention and Diversion program. This service is a resource for households whose vulnerability is not high enough for them to qualify for full case management services, but who still struggle to find housing in the tight rental market and/or find themselves highly rent burdened.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The City works collaboratively with our partners. One example of this is the HOME-funded Mercy Housing NW's Barkley Family Housing development (now called Trailview) which offered 20% of the units to homeless-on-entry households, and in fact ended up housing a much higher percentage than that of homeless-on-entry. Whatcom County funded housing case management staff to assist with supporting these households, and Opportunity Council and the Housing Authority are providing limited rent assistance. The City helps fund several transitional housing and shelter programs, as well as the Homeless Outreach Team (mentioned earlier). Each have an expectation to help as many persons as possible transition to permanent housing and independent living. However the numbers of those in need - especially families with children - continue to grow at a rate that outpaces our community's capacity to provide assistance.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City is fortunate to have a well-run public housing authority. The City remains in regular contact with the housing authority but has not found it necessary to take any action to address the needs outside of what the housing authority is doing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The City continues to market our homeownership down payment assistance programs, including toward housing authority residents. One major obstacle continues to be the lack of homeowner housing stock that is within the budget of low-income residents, even with assistance.

Actions taken to provide assistance to troubled PHAs

The City of Bellingham does not have any troubled PHAs in our jurisdiction.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City continues to implement an ordinance that allows an 80% reduction in impact fees and system development charges for affordable low-income housing. The City provides financial assistance to affordable housing developers to reduce the costs of developing housing. Some of these funds go towards payment of system development charges, utility connections and impact fees. In the coming year, the City will look at further changes to zoning districts (including single-family) in efforts to further support increased housing development densities, consist with recent changes in WA State Law. In addition, the City periodically updates its surplus lands assessment to look at any opportunity to offer more property in partnership with affordable housing developers, and is being proactive in looking for land acquisition opportunities in partnership with other departments such as the Parks Department in order to further additional housing development at the same time as other City needs are addressed.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

City funding is allocated based on the needs and market analysis in the Consolidated Plan. Priorities focus on housing programs, physical/mental health, basic needs, affordable childcare and other services. The City also works with other funders and other community partners to more effectively meet the needs of the community, coordinating and balancing priorities to fill identified gaps. For example, Whatcom County passed a Children and Families Property Tax Levy that is designed to support childcare and other needs of vulnerable families with children from birth through age 5, and the City is involved with strategizing about how each agency can best leverage the various funds available to best match the needs in the community. The City began a process to help assess nonprofit capacity, as this is an area identified as a primary constraint in growing our ability to meet additional underserved needs. This capacity-building program will be more fully implemented in the 2023 program year.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The City partners with the Opportunity Council whose building performance center provides testing and clearance for lead-based paint hazards. The City home rehabilitation program prioritizes stabilization of lead-based paint hazards. In the 2022 program year, the home rehabilitation completed projects that stabilized lead-based paint in 4 homes. City staff also provide information to community partners – particularly those who work with young children – about lead-based paint hazards.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Several of the City's service programs target families living in poverty with financial assistance and other

support services. Programs such as Whatcom Literacy Council and Northwest Youth Services vocational readiness program help promote self-sufficiency through literacy and job training. Other programs support low-income families through childcare assistance and the Bellingham Food Bank's free grocery program. These supports indirectly help low-income families maintain their housing and can prevent them from falling into poverty when an unexpected challenge occurs. This is in addition to the numerous efforts to assist families in finding and maintaining housing costing no more than 30% of their income.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Coordination is a high priority for the City, with time given to numerous efforts between local agencies, the City and County to build organizational and institutional capacity (this is in addition to the explicit capacity-building program currently underway mentioned earlier). The City offers one-on-one technical assistance, published FAQs following our notices of funding availability, and helps shepherd newly interested agencies or staff members through the process of applying for funding and complying with requirements. Contract lead staff check-in quarterly with grantees to offer assistance and keep up to date with program challenges.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

The City continually coordinates with housing and social service agencies through our citizen-advisory board (the Community Development Advisory Board), the Coalition to End Homelessness (and the Steering Committee for this group), and membership on the Whatcom County Housing Advisory Committee and Healthy Whatcom Task Force. In addition, a City representative sits on the Steering Committee of a multi-sector organization focused on housing issues, called the Whatcom Housing Alliance. City staff participate in the Coordinated Entry Governing Body which focuses on the local Continuum of Care to coordinate with partners in the community and improve the system. Each of these groups has a mix of folks ranging from those who have experienced housing instability and homelessness themselves, to those working with local nonprofits and government agencies doing related work. Coordination within our region is high, and valued by multiple partner agencies.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The City of Bellingham, committed to nondiscrimination and equal opportunity in housing, has established procedures to further this commitment and to affirmatively market units receiving funding through the City. The City also has a policy to require an Affirmative Plan to Market Fair Housing for all projects with five or more units. This plan must be submitted and approved by the City prior to project completion. In addition, the City has been focused on implementing actions identified in the Assessment of Fair Housing, including zoning and land use changes needed to address inequities around the city. In prior years, a housing equity assessment and code changes were completed to bring more certainty to locating interim housing facilities or those that serve homeless-on-entry households. The City continues

to partner with other agencies and institutions to provide training to landlords and tenants, consistent with the approved AFH. The City of Bellingham believes that individuals of similar economic levels in the same housing market area should have available to them a like range of housing choices regardless of their race, color, religion, ancestry, national origin, familial or marital status, disability, sex, sexual orientation or gender identity.

The City is committed to providing education to landlords, tenants, and property management agencies about Fair Housing law. The City continues to fund a Landlord Liaison with the Opportunity Council's Homeless Service Center that helps resolve disputes and tensions between landlords and tenants, and helps educate both about fair housing.

The City of Bellingham added a complaint button to our Web Site on the Fair Housing Page in 2019. The button allows people to e-mail staff directly regarding fair housing and submit questions or complaints. In program year 2022 we received 8 questions and/or complaints:

- Two regarding disabled issues and reasonable accommodations;
- One regarding potential racial discrimination;
- Two about eviction and displacement; and
- Three regarding service or emotional support animals.

For each fair housing complaint, the tenant was directed to the Fair Housing Center of Washington or the Fair Housing Office of HUD for guidance and advocacy. City staff also review fair housing complaints in City subsidized rental properties that we monitor for compliance with HOME and CDBG regulations. The City has a library of resources from HUD and the Fair Housing Center of Washington and has recorded trainings given to the community which are posted on the City's website: <https://cob.org/services/housing/landlord-tenant/tenant-resources>. The City of Bellingham is committed to affirmatively further fair housing.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

For housing projects, the City monitors at least once every three years, and utilizes a risk-based assessment tool to finalize the monitoring schedule, with the caveat that COVID-19 use of waivers changed this slightly with physical on-site monitoring being delayed. We spend the 2022 program year trying to catch up from the delayed monitoring, and found a significant need for technical assistance and follow-up with our housing property managers. Housing targeted for homeless-on-entry and specific income populations or populations types is monitoring for verification of serving that population, including participation in the community's Coordinated Entry System. For public service projects, the City uses a risk-based assessment tool to identify those agencies that will receive on-site monitoring visits during the year. Tenant-based rental assistance activities are monitored annually as required by HUD rules, or consistent with HUD waivers. The city monitors our HOME-funded projects in accordance with the HOME rules and requirements. Monitoring correspondence is kept on file and available upon request.

The City works with housing developers on plans prior to construction to outreach to women and minority-owned businesses and low-income/Section 3 workers and contractors. Examples of things included in these action plans are breaking future subcontracts up into the smallest reasonable portions to make them more accessible to these firms, outreach throughout the community as employment centers and technical colleges, etc.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Consistent with the Community Participation Plan, a notice of a public hearing and of the availability of the draft 2022 Consolidated Annual Performance and Evaluation Report (CAPER) was published in the paper (Bellingham Herald) on August 2, 2023 inviting public participation and comment, the day before the online version of the draft CAPER was made available on the City's website. The public hearing was held before the Community Development Advisory Board on August 10, 2023. No members of the public spoke at the public hearing, nor were any public comments received in writing. CDAB members submitted verbal feedback to staff focused on clarification items that were incorporated into this final report.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of Bellingham continues to invest in the Homeless Service Center and Homeless Outreach Team to reach out to those experiencing homelessness and help them connect to services available, and to prioritize investments to provide housing for those exiting homelessness or institutions. The City continued to support motel stays for families with children year round in partnership with Whatcom County, after previously only supporting these in the winter months, due to a substantial increase in the number of families with children experiencing homelessness, however will not likely be able to continue that with the spend-down of COVID-specific funds. The City continues to support rapid rehousing and other housing services models that build long term housing stability, and continues to support home rehabilitation loans to allow residents to maintain housing stability. Beyond housing, the City continues to support numerous agencies providing basic human services throughout the City, and has begun to focus on building capacity within nonprofit agencies due to substantial staff turnover and burnout.

There are no major changes to the jurisdiction's overall strategy and the only change needed is to somehow build substantial capacity in the community to do more.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Please see the attached jpg with details on properties that underwent on-site monitoring in the 2022 Program Year. All properties requiring on-site inspection were included in our inspection program.

Monitoring for 2022 Program Year - City of Bellingham

Risk Analysis performed by Samya Lutz

Desk review performed by Lisa Manos; Site visits by Lisa Manos (file review) and Matthew Bautista (physical inspection)

PROPERTY	Owner	Funding	Date	HOME AP	Findings	Issues / Concerns		
Villa Santa Fe'	CHS	LEVY	10/25/2022	N/A		File Review: 8 Concerns. Physical Inspection: 26 Concerns	Ongoing	Program Year 2019
Kateri Court	CHS	LEVY	11/18/2022	3/31/2045		File Review: 1 Concerns. Physical Inspection: 19 Concerns.	Ongoing	Program Year 2019
Gladstone	LP	LEVY	3/23/2022	N/A		File Review: 1 Concerns. Physical Inspection: 19 Concerns	Closed out	Program Year 2019
22 North	OPPCO	LEVY	8/31/2022	N/A		File Review: 2 Concerns. Physical Inspection: 26 Concerns.	Ongoing	Program Year 2019
Eleanor Apartments	MERCY	HOME-LEVY	2/28/2023	3/31/2036		File Review: 0 Concerns. Physical Inspection: 2 Concerns	Closed out	Program Year 2020
Birchwood Court	LP	LEVY	3/28/2023	N/A		File Review: 7 Concerns. Physical Inspection: 5 Concerns	Closed out	Program Year 2020
Meadow Wood II	BHA	HOME	5/9/2022	7/31/2028		File Review: 4 Concerns. Physical Inspection: 37 Concerns	Ongoing	Program Year 2020
Mt Baker Apartments	CHS	HOME-LEVY	12/3/2022	EXPIRED		File Review: 2 Concerns. Physical Inspection: 35 Concerns	Ongoing	Program Year 2020
Fancis Place	OPPCO	HOME-LEVY	11/21/2022	2/29/2036		File Review: 2 Concerns. Physical Inspection: 35 Concerns.	Ongoing	Program Year 2021
Heart House	LP	HOME-LEVY	4/17/2023	2/25/2041		File Review: 0 Concerns. Physical Inspection: 3 Concerns.	In-Service	Program Year 2021

Inspection-Summary-2022PY

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

It is the affirmative marketing goal of the City of Bellingham to assure that individuals who normally might not apply for vacant rehabilitated, constructed or for sale units, or rental assistance, because of their race or ethnicity: know about the vacancies; feel welcome to apply; and have the opportunity to rent or purchase the units. The City expects all project owners or sponsors to carry out affirmative marketing as described in the City's Housing development guideline and procedure handbook. Projects with five or more units assisted with City funds must provide an Affirmative Marketing Plan, prior to City payment of any incurred expenses of the Owner or rental assistance provider. Properties with units designated for homeless-on-entry work closely with us to coordinate with our Continuum of Care and Coordinated Entry system; the remainder of units are available via a property-specific marketing process done in accordance with the City's AFH and handbook.

Refer to IDIS reports to describe the amount and use of program income for projects,

including the number of projects and owner and tenant characteristics

Program income was used for the TBRA program this year (\$62,906), serving 14 households, all of whom are extremely low income (<30% AMI) and homeless-on-entry, and 1 of whom had experienced chronic homelessness. TBRA family sizes ranged from 2- to 6-person households. Program Income was also used for two multifamily construction projects serving low-income households (primarily families with children, about half of whom were homeless-on-entry): Lydia Place's Heart House (11 units) (about \$44k PI used) and Mercy Housing NW's Trailview (formerly Barkley Family Housing) (77 units) (just over \$108k PI used). The remainder (\$11,546) was used for administration (PA). Note that the PI numbers here will not match our PR09 report exactly due to the PA conversation not being included on that report, as well as a small amount being included on the PR09 report that was actually a 2021 PY expense.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

The City of Bellingham tries to leverage federal funding with local funding as much as possible to maximize the impact and reach of the housing and services provided. Local funding and staff time were put into a number of projects which were completed this year, as well as more underway. In addition, the City of Bellingham staff coordinate closely with funders at the State and regional levels, including the WA State Department of Commerce, Housing Trust Fund staff, and the the WA State Housing Finance Commission (WSHFC) staff who work on the 9% LIHTC and 4% bond programs. One project (Sean Humphrey House acquisition of Karen Durham House) was able to utilize funds from the WSHFC Land Acquisition Program to help spur the transaction within the timeframe needed, something that is necessary in the hot housing market in order to secure needed properties for supportive housing.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	0	0	0	0
Total Labor Hours	0	0			
Total Section 3 Worker Hours	0	0			
Total Targeted Section 3 Worker Hours	0	0			

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

With the close-out of both the Lydia Place Heart House and Mercy HNW Barkley Family Housing (Trailview) projects, all HOME Section 3 projects were completed, and no additional projects were begun in this program year. None of the CDBG projects undergone in the past program year triggered Section 3 as they involved single-family rehab, acquisition-only, or services/admin.

Attachments

PR-26 CDBG Financial Summary Report

	Office of Community Planning and Development U.S. Department of Housing and Urban Development Integrated Disbursement and Information System PR26 - CDBG Financial Summary Report Program Year 2022 BELLINGHAM, WA	DATE:	08-22-23
		TIME:	14:44
		PAGE:	1

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	700,639.15
02 ENTITLEMENT GRANT	836,947.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	132,031.75
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	54,331.87
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,723,949.77

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	774,426.35
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	774,426.35
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	198,372.54
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	972,798.89
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	751,150.88

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	774,426.35
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	774,426.35
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2020 PY: 2021 PY: 2022
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	2,817,566.21
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	2,817,566.21
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	100.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	159,539.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	159,539.00
32 ENTITLEMENT GRANT	836,947.00
33 PRIOR YEAR PROGRAM INCOME	720,875.42
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,557,822.42
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	10.26%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	198,372.54
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	198,372.54
42 ENTITLEMENT GRANT	836,947.00
43 CURRENT YEAR PROGRAM INCOME	132,031.75
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	54,331.87
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,023,310.62
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.39%



Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2022
BELLINGHAM, WA

DATE: 06-22-23
TIME: 14:44
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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

No data returned for this view. This might be because the applied filter excludes all data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	8	876	6795152	YWCA Garden St Acquisition	03C	LMC	\$62,858.00
					03C	Matrix Code	\$52,858.00
2022	1	875	6733912	SHH Karen Durham House acquisition	03S	LMC	\$158,000.00
					03S	Matrix Code	\$158,000.00
2021	8	873	6767758	BSD Shuksan Family Resource Center	03Z	LMC	\$64,202.48
					03Z	Matrix Code	\$64,202.48
2022	2	863	6697963	2022 WCOA - Meals on Wheels	05A	LMC	\$4,166.67
2022	2	863	6698269	2022 WCOA - Meals on Wheels	05A	LMC	\$4,166.67
2022	2	863	6711079	2022 WCOA - Meals on Wheels	05A	LMC	\$8,333.33
2022	2	863	6729844	2022 WCOA - Meals on Wheels	05A	LMC	\$8,333.33
2022	2	863	6742064	2022 WCOA - Meals on Wheels	05A	LMC	\$4,166.67
2022	2	863	6753752	2022 WCOA - Meals on Wheels	05A	LMC	\$4,166.66
2022	2	863	6767758	2022 WCOA - Meals on Wheels	05A	LMC	\$1,734.67
					05A	Matrix Code	\$35,068.00
2022	3	865	6697963	2022 NWYS - PAD	05D	LMC	\$7,736.96
2022	3	865	6698269	2022 NWYS - PAD	05D	LMC	\$6,528.06
2022	3	865	6705750	2022 NWYS - PAD	05D	LMC	\$7,529.72
2022	3	865	6711079	2022 NWYS - PAD	05D	LMC	\$8,023.26
2022	3	865	6729844	2022 NWYS - PAD	05D	LMC	\$10,613.20
2022	3	865	6742064	2022 NWYS - PAD	05D	LMC	\$4,772.80
2022	3	865	6795152	2022 NWYS - PAD	05D	LMC	\$4,791.00
					05D	Matrix Code	\$49,995.00
2022	2	862	6705750	2022 Brigid Collins Targeted CM	05N	LMC	\$6,618.48
2022	2	862	6711079	2022 Brigid Collins Targeted CM	05N	LMC	\$3,021.48
2022	2	862	6729844	2022 Brigid Collins Targeted CM	05N	LMC	\$5,381.11
2022	2	862	6753752	2022 Brigid Collins Targeted CM	05N	LMC	\$6,301.94
2022	2	862	6767758	2022 Brigid Collins Targeted CM	05N	LMC	\$3,683.33
2022	2	862	6780579	2022 Brigid Collins Targeted CM	05N	LMC	\$2,014.32
2022	2	862	6795152	2022 Brigid Collins Targeted CM	05N	LMC	\$2,979.34
					05N	Matrix Code	\$30,000.00
2022	2	864	6698269	2022 Lydia Place - Mental Health Counseling	05O	LMC	\$9,155.73
2022	2	864	6705750	2022 Lydia Place - Mental Health Counseling	05O	LMC	\$12,378.27
					05O	Matrix Code	\$21,534.00
2022	2	861	6697963	2022 Bellingham Food Bank	05W	LMC	\$22,942.00
					05W	Matrix Code	\$22,942.00
2022	6	866	6697932	2022 CDBG HRP Activity Delivery	14A	LNH	\$5,028.50
2022	6	866	6697963	2022 CDBG HRP Activity Delivery	14A	LNH	\$8,586.14
2022	6	866	6698269	2022 CDBG HRP Activity Delivery	14A	LNH	\$7,486.36
2022	6	866	6705750	2022 CDBG HRP Activity Delivery	14A	LNH	\$10,074.44
2022	6	866	6711079	2022 CDBG HRP Activity Delivery	14A	LNH	\$6,713.30
2022	6	866	6729844	2022 CDBG HRP Activity Delivery	14A	LNH	\$6,518.47
2022	6	866	6733912	2022 CDBG HRP Activity Delivery	14A	LNH	\$8,913.93
2022	6	866	6742064	2022 CDBG HRP Activity Delivery	14A	LNH	\$9,132.44
2022	6	866	6753752	2022 CDBG HRP Activity Delivery	14A	LNH	\$8,101.33
2022	6	866	6767758	2022 CDBG HRP Activity Delivery	14A	LNH	\$7,260.14
2022	6	866	6780579	2022 CDBG HRP Activity Delivery	14A	LNH	\$7,199.77
2022	6	866	6795152	2022 CDBG HRP Activity Delivery	14A	LNH	\$5,823.29
2022	6	867	6697932	2022 CDBG HRP Loans	14A	LNH	\$56,452.56
2022	6	867	6697963	2022 CDBG HRP Loans	14A	LNH	\$211.04



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	6	867	6705750	2022 CDBG HRP Loans	14A	LNVH	\$30,331.91
2022	6	867	6711079	2022 CDBG HRP Loans	14A	LNVH	\$31,436.39
2022	6	867	6729844	2022 CDBG HRP Loans	14A	LNVH	\$15,941.06
2022	6	867	6733912	2022 CDBG HRP Loans	14A	LNVH	\$25,285.52
2022	6	867	6742054	2022 CDBG HRP Loans	14A	LNVH	\$5,289.50
2022	6	867	6753752	2022 CDBG HRP Loans	14A	LNVH	\$21,208.49
2022	6	867	6767758	2022 CDBG HRP Loans	14A	LNVH	\$29,179.93
2022	6	867	6780579	2022 CDBG HRP Loans	14A	LNVH	\$14,863.40
2022	6	867	6795152	2022 CDBG HRP Loans	14A	LNVH	\$16,229.96
2022	6	868	6697963	2022 CDBG HRP Hazmat	14A	LNVH	\$1,150.00
2022	6	868	6698269	2022 CDBG HRP Hazmat	14A	LNVH	\$275.00
2022	6	868	6711079	2022 CDBG HRP Hazmat	14A	LNVH	\$800.00
2022	6	868	6753752	2022 CDBG HRP Hazmat	14A	LNVH	\$325.00
Total					14A	Matrix Code	\$339,826.87
							\$774,426.35

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2022	2	863	6697963	No	2022 WCOA - Meals on Wheels	B22MC530010	EN	05A	LWC	\$4,166.67
2022	2	863	6698269	No	2022 WCOA - Meals on Wheels	B22MC530010	EN	05A	LWC	\$1,543.11
2022	2	863	6698269	No	2022 WCOA - Meals on Wheels	B22MC530010	PI	05A	LWC	\$2,623.56
2022	2	863	6711079	No	2022 WCOA - Meals on Wheels	B22MC530010	EN	05A	LWC	\$8,333.33
2022	2	863	6729844	No	2022 WCOA - Meals on Wheels	B22MC530010	EN	05A	LWC	\$2,696.71
2022	2	863	6729844	No	2022 WCOA - Meals on Wheels	B22MC530010	PI	05A	LWC	\$5,636.62
2022	2	863	6742054	No	2022 WCOA - Meals on Wheels	B22MC530010	EN	05A	LWC	\$4,166.67
2022	2	863	6753752	No	2022 WCOA - Meals on Wheels	B22MC530010	EN	05A	LWC	\$4,166.66
2022	2	863	6767758	No	2022 WCOA - Meals on Wheels	B22MC530010	PI	05A	LWC	\$1,734.67
								05A	Matrix Code	\$35,068.00
2022	3	865	6697963	No	2022 NWYS - PAD	B22MC530010	EN	05D	LWC	\$7,736.96
2022	3	865	6698269	No	2022 NWYS - PAD	B22MC530010	EN	05D	LWC	\$6,528.06
2022	3	865	6705750	No	2022 NWYS - PAD	B22MC530010	EN	05D	LWC	\$7,529.72
2022	3	865	6711079	No	2022 NWYS - PAD	B22MC530010	EN	05D	LWC	\$8,023.26
2022	3	865	6729844	No	2022 NWYS - PAD	B22MC530010	EN	05D	LWC	\$10,613.20
2022	3	865	6742054	No	2022 NWYS - PAD	B22MC530010	EN	05D	LWC	\$4,772.80
2022	3	865	6795152	No	2022 NWYS - PAD	B23MC530010	PI	05D	LWC	\$4,791.00
								05D	Matrix Code	\$49,995.00
2022	2	862	6705750	No	2022 Bridgid Collins Targeted CM	B22MC530010	EN	05N	LWC	\$6,618.48
2022	2	862	6711079	No	2022 Bridgid Collins Targeted CM	B22MC530010	EN	05N	LWC	\$3,021.48
2022	2	862	6729844	No	2022 Bridgid Collins Targeted CM	B22MC530010	PI	05N	LWC	\$5,381.11
2022	2	862	6753752	No	2022 Bridgid Collins Targeted CM	B22MC530010	EN	05N	LWC	\$6,301.94
2022	2	862	6767758	No	2022 Bridgid Collins Targeted CM	B22MC530010	PI	05N	LWC	\$3,683.33
2022	2	862	6780579	No	2022 Bridgid Collins Targeted CM	B22MC530010	EN	05N	LWC	\$2,014.32
2022	2	862	6795152	No	2022 Bridgid Collins Targeted CM	B23MC530010	PI	05N	LWC	\$2,979.34
								05N	Matrix Code	\$30,000.00
2022	2	864	6698269	No	2022 Lydia Place - Mental Health Counseling	B22MC530010	EN	05O	LWC	\$9,155.73
2022	2	864	6705750	No	2022 Lydia Place - Mental Health Counseling	B22MC530010	EN	05O	LWC	\$12,378.27
								05O	Matrix Code	\$21,534.00
2022	2	861	6697963	No	2022 Bellingham Food Bank	B22MC530010	EN	05W	LWC	\$22,942.00
								05W	Matrix Code	\$22,942.00
					No	Activity to prevent, prepare for, and respond to Coronavirus				\$159,539.00
Total										\$159,539.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	9	869	6697932	2022 CDBG Administration	21A		\$20,288.95
2022	9	869	6697963	2022 CDBG Administration	21A		\$18,120.41
2022	9	869	6698269	2022 CDBG Administration	21A		\$21,326.44
2022	9	869	6705750	2022 CDBG Administration	21A		\$15,766.33
2022	9	869	6711079	2022 CDBG Administration	21A		\$15,287.65
2022	9	869	6729844	2022 CDBG Administration	21A		\$12,386.30
2022	9	869	6733912	2022 CDBG Administration	21A		\$14,367.21
2022	9	869	6742054	2022 CDBG Administration	21A		\$15,536.79



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2022	9	869	6753752	2022 CDBG Administration	21A		\$12,925.81
2022	9	869	6767758	2022 CDBG Administration	21A		\$18,125.06
2022	9	869	6780579	2022 CDBG Administration	21A		\$15,066.94
2022	9	869	6795152	2022 CDBG Administration	21A		\$19,174.65
Total					21A	Matrix Code	\$196,372.54

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PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	1,149,226.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	1,149,226.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	1,060,587.32
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	88,638.68
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	1,149,226.00
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	0.00

PART III: LOW/MOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,060,587.32
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	1,060,587.32
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	1,060,587.32
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	100.00%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,060,587.32
17 CDBG-CV GRANT	1,149,226.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	92.29%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	88,638.68
20 CDBG-CV GRANT	1,149,226.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	7.71%



LINE 10 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 10

No data returned for this view. This might be because the applied filter excludes all data.

LINE 11 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 11

No data returned for this view. This might be because the applied filter excludes all data.

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	2	836	6646494	BSD - CC Family Resource Center (CV)	05Z	LMC	\$1,699.27
			6657873	BSD - CC Family Resource Center (CV)	05Z	LMC	\$15,721.92
			6711079	BSD - CC Family Resource Center (CV)	05Z	LMC	\$9,786.44
			6729844	BSD - CC Family Resource Center (CV)	05Z	LMC	\$11,066.40
			6742054	BSD - CC Family Resource Center (CV)	05Z	LMC	\$7,632.00
			6753752	BSD - CC Family Resource Center (CV)	05Z	LMC	\$7,250.40
			6767758	BSD - CC Family Resource Center (CV)	05Z	LMC	\$4,264.76
	3	831	6493908	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$8,881.54
			6518878	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$17,962.99
			6553031	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$18,620.24
			6610693	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$15,175.44
			6620455	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$11,204.32
			6506316	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$24,547.04
			6564407	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$54,040.00
		833	6574645	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$81,343.36
			6587191	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$7,980.00
			6610693	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$18,676.53
			6620455	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$12,960.11
			6646494	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$120,342.73
			6657873	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$76,705.28
			6698269	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$52,951.99
		834	6697963	OppCo - Housing Services (CV)	03T	LMC	\$49,836.70
			6698269	OppCo - Housing Services (CV)	03T	LMC	\$35,050.30
2021	2	850	6544757	Lydia Place Mental Health (CV)	05O	LMC	\$4,188.90
			6574645	Lydia Place Mental Health (CV)	05O	LMC	\$8,257.41
			6596606	Lydia Place Mental Health (CV)	05O	LMC	\$6,298.00
			6610693	Lydia Place Mental Health (CV)	05O	LMC	\$8,202.04
			6620455	Lydia Place Mental Health (CV)	05O	LMC	\$8,053.65
		851	6544757	OppCo - Maple Alley Inn (CV)	03T	LMC	\$2,653.76
			6553031	OppCo - Maple Alley Inn (CV)	03T	LMC	\$2,135.50
			6564407	OppCo - Maple Alley Inn (CV)	03T	LMC	\$1,674.74
		852	6553031	Bellingham Food Bank (CV)	05W	LMC	\$11,685.54
			6564407	Bellingham Food Bank (CV)	05W	LMC	\$11,414.46
		853	6564407	WCOA - Meals on Wheels (CV)	05A	LMC	\$4,166.66
			6574645	WCOA - Meals on Wheels (CV)	05A	LMC	\$4,166.67
			6587191	WCOA - Meals on Wheels (CV)	05A	LMC	\$8,333.34
			6610693	WCOA - Meals on Wheels (CV)	05A	LMC	\$4,166.67



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	2	853	6620455	WCOA - Meals on Wheels (CV)	05A	LMC	\$3,230.66
			6564407	Boys and Girls Club - Kids World (CV)	05D	LMC	\$2,235.00
			6587191	Boys and Girls Club - Kids World (CV)	05D	LMC	\$9,255.00
			6620455	Boys and Girls Club - Kids World (CV)	05D	LMC	\$6,170.00
			6632437	Boys and Girls Club - Kids World (CV)	05D	LMC	\$3,085.00
			6646494	Boys and Girls Club - Kids World (CV)	05D	LMC	\$3,085.00
	3	859	6657873	Boys and Girls Club - Kids World (CV)	05D	LMC	\$3,085.00
			6587191	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$72,621.51
			6620455	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$25,041.41
			6632437	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$14,473.25
			6657873	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$22,634.54
			6697932	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$36,091.22
		860	6697963	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$27,692.79
			6705750	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$43.28
			6767758	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$65,000.00
			6632437	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$4,518.60
			6697932	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$3,414.92
			6697963	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$607.31
			6698269	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$651.04
			6705750	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$726.36
			6729844	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$4,704.52
			6767758	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$3,123.81
Total							\$1,060,587.32

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	2	836	6646494	BSD - CC Family Resource Center (CV)	05Z	LMC	\$1,699.27
			6657873	BSD - CC Family Resource Center (CV)	05Z	LMC	\$15,721.92
			6711079	BSD - CC Family Resource Center (CV)	05Z	LMC	\$9,786.44
			6729844	BSD - CC Family Resource Center (CV)	05Z	LMC	\$11,066.40
			6742054	BSD - CC Family Resource Center (CV)	05Z	LMC	\$7,632.00
			6753752	BSD - CC Family Resource Center (CV)	05Z	LMC	\$7,250.40
	3	831	6767758	BSD - CC Family Resource Center (CV)	05Z	LMC	\$4,264.76
			6493908	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$8,881.54
			6518878	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$17,962.99
			6553031	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$18,620.24
			6610693	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$15,175.44
			6620455	Lydia Place Family Housing Program RRH (CV)	03T	LMC	\$11,204.32
		833	6506316	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$24,547.04
			6564407	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$54,040.00
			6574645	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$81,343.36
			6587191	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$7,980.00
			6610693	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$18,676.53
			6620455	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$12,960.11
		834	6646494	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$120,342.73
			6657873	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$76,705.28
			6698269	OppCo - Emergency Motel Stays (CV)	03T	LMC	\$52,951.99
			6697963	OppCo - Housing Services (CV)	03T	LMC	\$49,836.70
			6698269	OppCo - Housing Services (CV)	03T	LMC	\$35,050.30
2021	2	850	6544757	Lydia Place Mental Health (CV)	05O	LMC	\$4,188.90
			6574645	Lydia Place Mental Health (CV)	05O	LMC	\$8,257.41
			6596606	Lydia Place Mental Health (CV)	05O	LMC	\$6,298.00
			6610693	Lydia Place Mental Health (CV)	05O	LMC	\$8,202.04
			6620455	Lydia Place Mental Health (CV)	05O	LMC	\$8,053.65
		851	6544757	OppCo - Maple Alley Inn (CV)	03T	LMC	\$2,653.76
			6553031	OppCo - Maple Alley Inn (CV)	03T	LMC	\$2,135.50
			6564407	OppCo - Maple Alley Inn (CV)	03T	LMC	\$1,674.74
			6553031	Bellingham Food Bank (CV)	05W	LMC	\$11,685.54



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	2	852	6564407	Bellingham Food Bank (CV)	05W	LMC	\$11,414.46
		853	6564407	WCOA - Meals on Wheels (CV)	05A	LMC	\$4,166.66
			6574645	WCOA - Meals on Wheels (CV)	05A	LMC	\$4,166.67
			6587191	WCOA - Meals on Wheels (CV)	05A	LMC	\$8,333.34
			6610693	WCOA - Meals on Wheels (CV)	05A	LMC	\$4,166.67
			6620455	WCOA - Meals on Wheels (CV)	05A	LMC	\$3,230.66
		854	6564407	Boys and Girls Club - Kids World (CV)	05D	LMC	\$2,235.00
			6587191	Boys and Girls Club - Kids World (CV)	05D	LMC	\$9,255.00
			6620455	Boys and Girls Club - Kids World (CV)	05D	LMC	\$6,170.00
			6632437	Boys and Girls Club - Kids World (CV)	05D	LMC	\$3,085.00
			6646494	Boys and Girls Club - Kids World (CV)	05D	LMC	\$3,085.00
			6657873	Boys and Girls Club - Kids World (CV)	05D	LMC	\$3,085.00
	3	859	6587191	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$72,621.51
			6620455	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$25,041.41
			6632437	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$14,473.25
			6657873	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$22,634.54
			6697932	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$36,091.22
			6697963	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$27,692.79
			6705750	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$43.28
			6767758	LIHI - Gardenview Tiny House Village (CV)	03T	LMC	\$65,000.00
		860	6632437	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$4,518.60
			6697932	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$3,414.92
			6697963	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$607.31
			6698269	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$651.04
			6705750	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$726.36
			6729844	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$4,704.52
			6767758	Gardenview Tiny House Village DIRECT (CV)	03T	LMC	\$3,123.81
Total							\$1,060,587.32

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2021	9	842	6542103	CDBG Administration (CV)	21A		\$568.78
			6544757	CDBG Administration (CV)	21A		\$304.18
			6564407	CDBG Administration (CV)	21A		\$650.03
			6574645	CDBG Administration (CV)	21A		\$245.77
			6587191	CDBG Administration (CV)	21A		\$2,809.20
			6596606	CDBG Administration (CV)	21A		\$4,790.09
			6610693	CDBG Administration (CV)	21A		\$3,300.11
			6620455	CDBG Administration (CV)	21A		\$5,071.08
			6632437	CDBG Administration (CV)	21A		\$3,737.60
			6646494	CDBG Administration (CV)	21A		\$4,810.86
			6657873	CDBG Administration (CV)	21A		\$5,485.54
			6697932	CDBG Administration (CV)	21A		\$4,990.63
			6697963	CDBG Administration (CV)	21A		\$3,494.31
			6698269	CDBG Administration (CV)	21A		\$3,984.23
			6705750	CDBG Administration (CV)	21A		\$7,862.76
			6711079	CDBG Administration (CV)	21A		\$5,605.85
			6729844	CDBG Administration (CV)	21A		\$3,410.52
			6733912	CDBG Administration (CV)	21A		\$2,351.01
			6742054	CDBG Administration (CV)	21A		\$3,981.78
			6753752	CDBG Administration (CV)	21A		\$11,900.02
			6767758	CDBG Administration (CV)	21A		\$1,461.70
			6780579	CDBG Administration (CV)	21A		\$7,358.63
			6795152	CDBG Administration (CV)	21A		\$464.00
Total							\$88,638.68