



Consolidated Annual Performance and Evaluation Report Summary

covering programs and projects utilizing funds that benefit low- and moderate-income households

Program Year 2023

(July 1, 2023 – June 30, 2024)

Department of Planning & Community Development
Community & Economic Development Division
Housing & Services Program



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This Consolidated Annual Performance and Evaluation Report (CAPER) is a summary of the CAPER submitted to the federal department of Housing and Urban Development for the 2023 Program Year that covers the period from July 1, 2023 – June 30, 2024 and is available on the City’s website: <https://cob.org/services/housing>. This report includes additional information specific to Bellingham’s locally derived funding. It reports on nearly \$15 M in expenditures utilized for the benefit of low- and moderate-income beneficiaries through programs and projects funded by the City.

Financial Performance

FUNDING SOURCES

Bellingham receives federal and local funding for the housing and community development activities covered by this Annual Performance Report. The following section is a summary of the funding sources that fund Community Development activities within Bellingham City limits.



The sources shown in the graphic above correspond to specific funding sources, all with their own governing rules and guidelines, and each described in more detail in the following sections.

FEDERAL FUNDS

Bellingham receives two "entitlement" grants from the U.S. Department of Housing and Urban Development (HUD):

- HOME Investment Partnership (HOME)
- Community Development Block Grant (CDBG)

HOME Investment Partnership Program

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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The HOME Investment Partnerships Program (HOME) provides formula grants to states and localities that communities use - often in partnership with local nonprofit groups - to fund a wide range of activities including building, buying, and/or rehabilitating affordable housing for rent or homeownership or providing direct rental assistance to low-income people. HOME is the largest federal block grant to state and local governments designed exclusively to create affordable housing for low-income households.

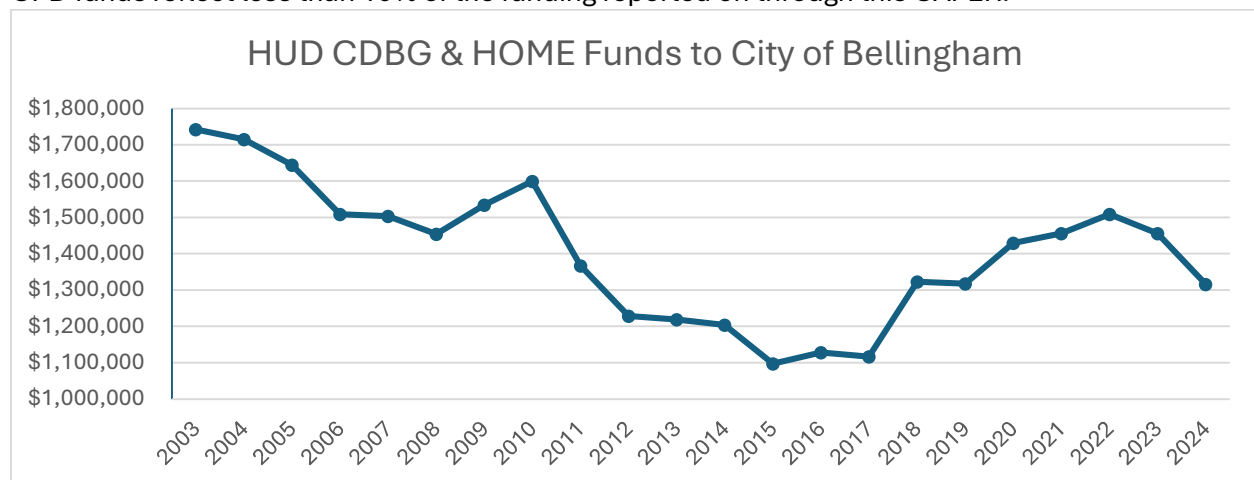
Community Development Block Grant

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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The Community Development Block Grant (CDBG) Program supports community development activities to build stronger and more resilient communities. To support community development, activities are identified through an ongoing process. Activities may address needs such as infrastructure, economic development projects, public facilities installation, community centers, housing rehabilitation, public services, clearance/acquisition, microenterprise assistance, code enforcement, homeowner assistance, etc.

HOME and CDBG

The City receives these grants based on a formula adopted by Congress and HUD, and together they are referenced as HUD Community Planning and Development (CPD) program funding. The formula takes into account numerous factors to allocate funds after Congressional appropriation to the program. The grants from HUD announced for 2024 reflect a decrease in funding. The graph below shows the variability in federal funding to the City since 2003, not adjusted for inflation. In addition, due to both the decrease in federal funding, and the increase in locally derived funding, CPD funds reflect less than 10% of the funding reported on through this CAPER.



HUD utilizes an integrated disbursement and information system (IDIS) – a web-based reporting and accounting system that allows clear tracking of activities and grant funding. The following table shows the funds available according to the IDIS system, as of the end of the 2023 program year. Note that 2024 funds were not yet available to commit or draw at that time.

Fund	Authorized Amount	Amount Committed	Net Drawn Amount	Available to Commit	Available to Draw
CDBG (2022)	836,947	836,947	619,371	0	217,576
HOME (2022)	672,057	672,057	291,807	0	380,250
CDBG (2023)	808,663	386,974	197,122	421,689	611,541
HOME (2023)	647,380	647,380	57,527	0	589,853
HOME-ARP ¹	2,184,701	997,201	35,790	1,187,500	2,148,911
CDBG (2024)	797,349	0	0	0	0
HOME (2024)	647,380	0	0	0	0

LOCAL FUNDS

Bellingham Housing Levy (aka "Home Fund")

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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In 2017, Bellingham voters approved a renewal of a property tax levy that was initially approved in 2012. The ‘Bellingham Home Fund’ or Housing Levy has a budget of \$40 million over a 10-year period (2019-2028) to provide, produce, and/or preserve affordable housing. As with the original levy, 2/3 of the funding must benefit those households earning less than 50% of the Area Median Income (AMI).



Most property owners pay their property tax in two installments; the first half taxes are due on April 30 and the balance on October 31. In addition to property taxes collected, interest is earned on the balance, and occasionally payments are made on loans. In the 2023 Action Plan year, the City spent just under \$3.5 M from this source to support housing production and preservation, homeownership, housing services, and administration. As of June 30, 2023, the City had \$6,834,978 available to draw from levy funds, the vast majority of which is committed to projects. In addition, projects pay into a dedicated monitoring fund that is reserved for future administrative expenses directed towards monitoring the long-term affordability periods; that fund had \$1,434,781 at the end of the 2023 program year.

Bellingham General Fund

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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The City allocates "general fund" money for housing and human service grants as well as ongoing programs. For the 2023 Action Plan year, the City spent about \$2 M from this source, over half of which went to the Gardenview Tiny House Village (shelter for homeless) and competitive human service grants combined. The remainder supported winter shelter; shower and hygiene services; Ground level Response and Coordinated Engagement (GRACE) program; behavioral health services at the library; and the Homeless Outreach Team and Services Center.

Bellingham Affordable Housing Sales Tax

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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The City began collecting a 1/10th of 1% "Affordable Housing Sales Tax" for housing and housing services in the 2021 Action Plan year, as authorized by the State legislature. In the 2023 Action Plan year, the City spent about \$3 M from this source to support housing production, operations of new housing units, housing services, and administration. As of June 30, 2023, the City had \$8,212,879 available to draw from sales tax funds, the vast majority of which is committed to programs and projects.

Other Funds

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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Additional funding is at times available. This includes the COVID-19 response funding provided to state and local jurisdictions as part of the American Rescue Plan Act (ARPA). It also includes Real Estate Excise Tax funding that was temporarily allowed to be utilized for shelter facilities by state law (REET). In the 2023 Action Plan year, the City spent just over \$20 K in REET, and about \$5 M in ARPA used primarily for housing development. The remainder went to support childcare facilities; childcare workforce stabilization; food security; tiny house village site preparations; motels as shelter for families; and winter shelter operations.

OUTSTANDING LOANS

When the City financially assists with improvements or construction on real property, the City most often provides the funding in the form of a loan that is secured on the property. There are two basic types of loans the City provides:

- 1) Deferred Payment Loan - Repayment is not required as long as the housing or community development facility continues to provide benefit for low-income persons or households. Once that benefit ends, through sale or otherwise, repayment is required.
- 2) Payment Loan - repayment of the loan is required, most often at reduced rates and extended terms.

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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Outstanding loans reflects use of CDBG, HOME, Levy, and AHST funding sources. The following tables show the amount of these loans.

The amount of **all loans with an outstanding balance** the City has by program and fund, as of June 30, 2023:

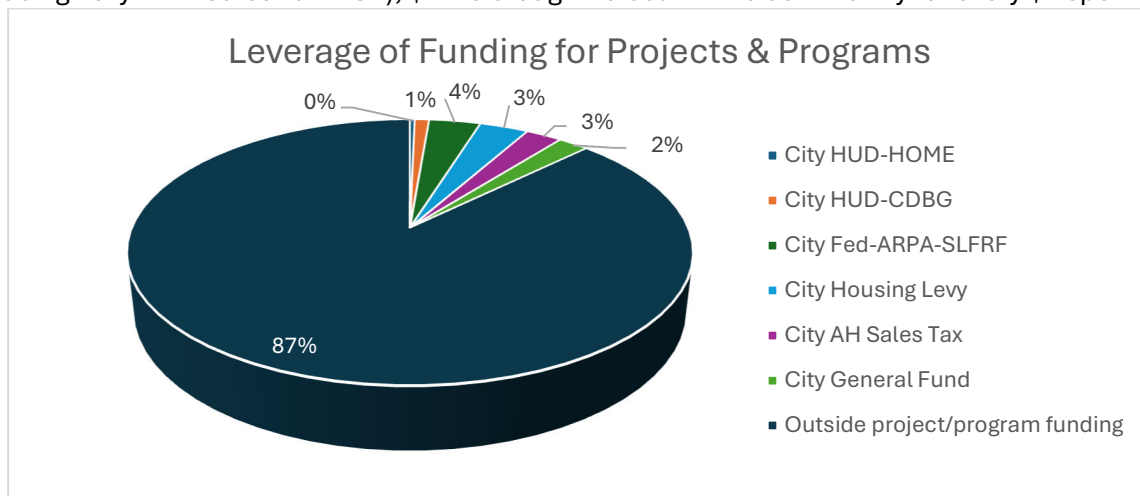
Funding Source	Housing-CD		Home	Total
	Fund	Homebuyer	Rehab	
HOME	9,052,991	1,828,999	170,931	11,052,922
CDBG/NSP	5,801,920	1,108,477	2,991,912	9,902,310
Housing Levy	21,864,289	973,881		22,838,170
AH Sales Tax	1,720,000			1,720,000
Total	38,439,200	3,911,357	3,162,844	45,513,402

The amount of **only deferred payment loans with an outstanding balance** the City has (a subset of the prior table):

Funding Source	Housing-CD		Home	Total
	Fund	Homebuyer	Rehab	
HOME	3,513,004	1,828,999	170,931	5,512,935
CDBG/NSP	4,463,129	1,108,477	2,991,912	8,563,518
Housing Levy	4,722,575	973,881		5,696,456
Total	12,698,707	3,911,357	3,162,844	19,772,909

LEVERAGING FUNDS

City funds are typically one source of many included in a project or program budget. Generally, for every dollar of City-managed funding, another \$7 in outside funding is provided. This is an average, with capital construction projects leveraging more outside funds (\$9:\$1), and services leveraging fewer (\$5:\$1). For the City’s HUD (CDBG + HOME) funding only, the leverage brings to bear more than \$75 for each \$1 spent. Viewing leverage from the perspective of locally-derived funding only (Housing Levy + AH Sales Tax + GF), \$14 is brought to bear in the community for every \$1 spent.



Program Areas

The City has six main program areas covering housing, human service, and community facilities. These program areas are used to solicit grant or loan applications, set goals, and monitor progress. The City has established goals and outcomes in the 2023-2027 Consolidated Plan which can be found in detail here: <https://www.cob.org/services/housing/Pages/planning-and-performance-documents.aspx>. This report combines the Production and Preservation of Housing programs, and does not include a separate section on administrative activities as they support all other program areas.



Production of Rental Housing (includes interim housing as well)



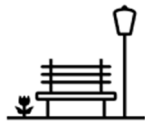
Preservation of Housing



Homeownership and Homebuyer Assistance



Rental Assistance and Supportive Services (includes human services)



Community Facilities



Administration

PRODUCTION & PRESERVATION OF RENTAL HOUSING



Program Objectives - Production

- Provide a mix of affordable rental housing, promoting housing opportunity and choice throughout the City.
- Work collaboratively with other funders to ensure that the greatest number of affordable housing units are produced each funding round.
- Contribute to countywide efforts to end homelessness by providing housing that serves individuals and families who are homeless or at risk of homelessness.
- Promote cost-effective sustainable design, construction, rehabilitation, and operations of affordable housing.
- Promote the development of housing that is sited in already urbanized areas and close to basic services.

- Promote the development of housing that is energy efficient, resulting in the reduction of resources and costs to low-income households.
- Contribute to the revitalization of low-income communities through development of affordable housing, including mixed-income housing.



Program Objectives - Preservation

- Working collaboratively with other funders of affordable rental housing, ensure that the greatest number of quality affordable housing units are preserved each funding round.
- Contribute to countywide efforts to end homelessness by providing housing that serves individuals and families who are homeless or at risk of homelessness.
- Promote cost-effective sustainable design, construction, rehabilitation, and operations of affordable housing.
- Promote the preservation of housing that is energy efficient, resulting in the reduction of resources and costs to low-income households.
- Promote preservation of affordable housing, and prevent displacement of low-income residents, through purchase and rehabilitation of existing housing.
- Contribute to the revitalization of low-income communities through preservation of affordable housing, including mixed-income housing and housing opportunities for existing low-income residents at risk of being displaced by redevelopment and rising housing costs.
- Promote the preservation of owner-occupied housing, allowing seniors to age in place and the disabled to improve mobility and accessibility.

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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Nearly all funding sources were utilized to support the Housing Production and Preservation program this past program year.

Summary of Rental Housing Development Projects to which the City **Committed Funds** in the 2023 program year:

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
Opportunity Council <i>Bellis Family Housing</i> Meridian Neighborhood	The City committed to supporting Opportunity Council in its development of 65 units for families, along with an early learning center. 20% are set-aside for homeless-on-entry. This project is also supported with 9% low-income housing tax credits. <u>Income Target:</u> 33 below 30% AMI; 20 below 50% AMI; 12 below 60% AMI	65	\$5,214,145 (HOME, Levy, AHST, ARPA)	\$33,874,962

<p>City <i>THV land acquisition</i> Birchwood Neighborhood</p>	<p>The City acquired land in the Birchwood neighborhood for use as a tiny house village site to accommodate 2 villages located elsewhere in the City that need to move. The site is anticipated to be used long-term for an affordable housing development.</p> <p><u>Income Target:</u> 48 below 30% AMI</p>	TBD	\$1,206,669 (Levy)	\$1,206,669
<p>Opportunity Council <i>Bellis Senior Housing</i> Meridian Neighborhood</p>	<p>The City committed to supporting Opportunity Council in its development of 64 units for seniors. 10% are set-aside for homeless-on-entry. This project is also supported with 9% low-income housing tax credits.</p> <p><u>Income Target:</u> 16 below 30% AMI; 32 below 40% AMI; 16 below 60% AMI</p>	64	\$3,500,000 (Levy, AHST, ARPA)	\$34,013,810
TOTAL:		129	\$9,920,814	\$69,095,441

In addition to the projects above, the City also committed predevelopment funding to Lake Whatcom Residential and Treatment Center as they pursue their Lincoln Street redevelopment project.

Summary of Rental Housing Development *Projects Completed* in the 2023 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
<p>Opportunity Council <i>Laurel & Forest</i> Sehome Neighborhood</p>	<p>The City committed to supporting Opportunity Council in its development of 56 units for seniors, along with an early learning center. 10% are set-aside for homeless-on-entry. This project is also supported with 9% low-income housing tax credits.</p> <p><u>Income Target:</u> 28 below 30% AMI; 28 below 50% AMI</p>	56	\$2,000,000 (Levy + Sales Tax)	\$25,690,468
<p>Mercy HNW <i>Millworks Housing</i> City Center, Waterfront District</p>	<p>The City committed to supporting Mercy Housing NW in its development of 83 units for a mix of families and individuals, along with an early learning center. 10% are set-aside for homeless-on-entry. This project is also supported with 4% housing tax credits.</p> <p><u>Income Target:</u> 15 below 30% AMI; 6 below 50% AMI; 62 below 60% AMI</p>	83	\$3,894,189 (Levy + ARPA)	\$33,399,121
<p>YWCA <i>N Garden Apartments</i> Sehome Neighborhood</p>	<p>The City committed to supporting the YWCA in purchasing an existing apartment building to use in expanding their campus housing program that provides shelter and permanent supportive housing to formerly homeless women.</p> <p><u>Income Target:</u> 6 units below 50% AMI serving 11 beneficiaries</p>	6	\$117,005 (CDBG)	\$1,981,855

NWYS <i>PAD</i> Samish Neighborhood	The City supported Northwest Youth Services in purchasing a home to utilize for their underage youth shelter that was previously located downtown. The interim housing facility meets state licensing requirements and can house up to 12 youth, all of whom are considered homeless. <u>Income Target:</u> 12 beds below 30% AMI	12	\$574,647 (Levy + CDBG)	\$1,280,028
TOTAL:		157	\$6,585,841	\$67,159,733

Summary of Preservation Projects to which the City **Committed Funds** in the 2023 program year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
City of Bellingham <i>Homeowner Rehabilitation Program</i> Various	The City of Bellingham provides financial assistance to low-income homeowners for repairs and weatherization of their homes. <u>Income Target:</u> 6 below 50% AMI; 7 below 80% AMI	13	\$420,000 CDBG	\$420,000
Opportunity Council <i>Manufactured Home Repair</i> Various	The Opportunity Council coordinates with the low-income home weatherization and minor home repair program to rehabilitate and repair mobile homes in the City. Typical repairs or replacements will include roof, subfloor, electrical and plumbing, window and door, and heating system. <u>Income Target:</u> 13 below 50% AMI; 5 below 80% AMI	18	\$125,000 Levy	\$125,000
TOTALS:		31	\$ 545,000	\$ 545,000

The City also sets aside \$50,000 each year in Housing Levy dollars for **Emergency Repair**, on an *as-needed basis* (if funds are not used, they will be returned to the fund balance).

Summary of Preservation of Housing Projects **Completed** in the 2023 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
City of Bellingham <i>Homeowner Rehabilitation Program</i> Various	The City of Bellingham provides financial assistance to low-income homeowners for repairs and weatherization of their homes. <u>Income Target:</u> 3 below 30% AMI; 3 below 80% AMI	6	\$288,887 CDBG	\$288,887
Opportunity Council <i>Manufactured Home Repair</i> Various	The Opportunity Council coordinates with the low-income home weatherization and minor home repair program to rehabilitate and repair mobile homes in the City. Typical repairs or replacements will include roof, subfloor, electrical and plumbing, window and door, and heating system. <u>Income Target:</u> 11 below 30% AMI; 7 below 50% AMI; 2 below 80% AMI (30 total indiv. beneficiaries)	20	\$208,724 Levy	\$566,364
TOTALS:		26	\$ 497,611	\$ 855,251

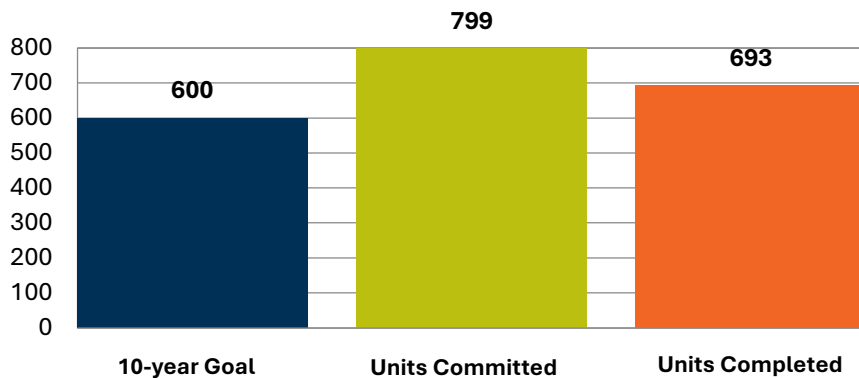
Summary of **Consolidated Plan** Goals and Outcomes for the 2023 Program Year

The production and preservation Consolidated Plan outcome targets fall under the goal of Reduce Cost Burden, with two targeted outcomes related to preservation, and one related to production. The 2023 program year is the first year of the 2023-2027 Consolidated Plan, therefore there are no carried over prior commitments or prior actual numbers from previous years.

Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2023 Committed	2023 Actual	% of Goal Committed	% of Goal Actual
Reduce Cost Burden	Rental units constructed	300	0	0	129	157	43%	52%
	Homeowner housing rehabilitated	110	0	0	32	26	29%	24%
	Rental units rehabilitated	25	0	0	0	0	0%	0%
TOTALS:		685	0	0	161	183	37%	42%

Summary of Housing Levy Goals and Outcomes through the 2023 Program Year

The Housing Levy goals cover the period of the current levy: 2019-2028. The accomplishments for the production and preservation program for this period are shown below. Of the 799 units committed, 717 are for the production program, and 82 for the preservation program. Of the 693 units completed, 622 are for the production program, and 71 for the preservation program.



HOMEOWNERSHIP & HOMEBUYER PROGRAM



Program Objectives:

- Assist homebuyers to acquire their home at an affordable cost that will enable them to manage the costs of homeownership and to realize a reasonable share of any increase in home value so they can purchase other housing when the household's needs change.
- Create an on-going resource to assist future low-income homebuyers through resale restrictions that will maintain an affordable home price and/or loan repayment terms that will generate funds to assist future home purchasers.
- Combine with other sources of homebuyer and housing rehabilitation assistance funds.
- Promote pre-purchase homebuyer education as a best practice by requiring households using City of Bellingham homebuyer assistance to complete a pre-purchase homebuyer education program.

Funding sources utilized to support the Homeownership program this past program year were HOME and Levy.

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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Summary of Homebuyer Projects to which the City **Committed Funds** in the 2023 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
WSHFC Restricted / Kulshan CLT and WSHFC Unrestricted Various	The City committed down payment and/or closing cost assistance to programs in partnership with the WA State Housing Finance Commission: both the Restricted program operating in partnership with Kulshan Community Land Trust, and the Unrestricted program operated available through WSHFC-participating banks for buyers whose incomes are below 80% AMI. <u>Income Target:</u> 3 under 80% AMI	3	\$105,000 (HOME & Levy)	TBD
Kulshan CLT <i>La Freniere Court</i> Birchwood Neighborhood	The City committed predevelopment assistance + additional \$40k perhome for this new development which could potentially supply up to 18 households with new ownership opportunities. <u>Income Target:</u> 18 under 80% AMI	18	\$540,000 (Levy)	\$7,390,000
TOTALS:		21	\$645,000	\$7,390,000

Summary of Homebuyer Projects **Completed** in the 2023 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Units	City \$	Project \$
Kulshan CLT <i>Surplus Land</i> Sunnyland Neighborhood	The City provided the funding for the land through the surplus lands process, helping to reduce the cost of this home for a low-income homebuyer household. <u>Income Target:</u> 1 under 80% AMI	1	\$160,000 (Levy)	\$485,000
TOTALS:		1	\$160,000	\$485,000

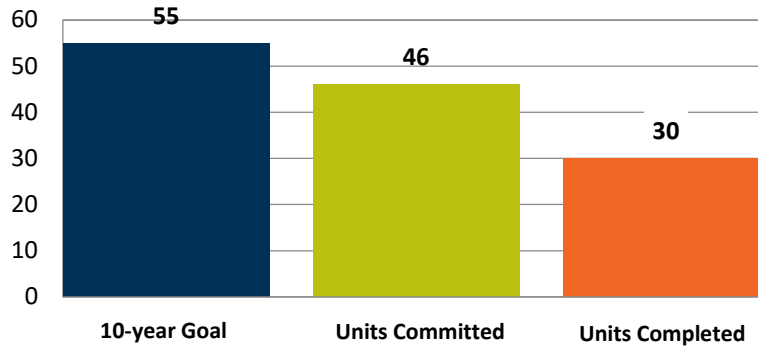
Summary of **Consolidated Plan** Goals and Outcomes for the 2023 Program Year

The homebuyer Consolidated Plan outcome target falls under the goal of Reduce Cost Burden, with one associated outcome target to directly assist homebuyers, and another to add homeowner housing. The 2023 program year is the first year of the 2023-2027 Consolidated Plan, therefore there are no carried over prior commitments or prior actual numbers from previous years.

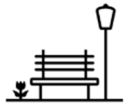
Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2023 Committed	2023 Actual	% of Goal Committed	% of Goal Actual
Reduce Cost Burden	Direct assistance to homebuyers	30	0	0	3	1	10%	3%
	Homeowner housing added	18	0	0	18	0	100%	0%
TOTALS:		48	0	0	21	1	44%	2%

Summary of **Housing Levy** Goals and Outcomes through the 2023 Program Year

The Housing Levy goals cover the period of the current levy: 2019-2028. The accomplishments for the homebuyer program over this period are shown below.



COMMUNITY AND PUBLIC FACILITIES



Program Objectives:

- Provides funding to "public facilities and improvements" that can include infrastructure, such as sewer, drainage, parks, sidewalks, architectural barriers, public and community facilities, such as food banks, senior centers and community centers, or facilities for special needs populations
- All funding in this program must primarily benefit low-income persons, households or neighborhoods

The funding sources utilized to support the Community Facility program this past program year were CDBG, General Fund, and Other (ARPA).

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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Summary of Community Facilities to which the City **Committed Funds** in the 2023 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Pop. Served	City \$	Project \$
City <i>Shower Trailer</i> City Center	The City purchased a shower trailer for assisting with hygiene services for the unhoused until the new "Way Station" facility is opened (anticipated end of 2024). After that time, the trailer will move to a new tiny house village site. It has provided over 2,400 showers to about 400 unique individuals otherwise unable to access these services.	396	\$35,000 (GF)	\$172,500

MHNW Millworks ELC w/YMCA <i>Early Learning Center</i> Waterfront District	The Early Learning Center (ELC) at Millworks is replacing the downtown YMCA ELC at the end of its useful life, expanding offerings by 2 classrooms (from 5 to 7), increasing the size by about 1,300 SF, and adding 38 new slots for children (total licensed capacity is 97), serving infants, toddlers, and pre-school aged children, about a quarter of whom will be from low-income households. The City's investment is proportionate to the % of low-income beneficiaries.	38	\$1,000,000 (ARPA)	\$4,350,000
BHA Samish Commons ELC <i>Early Learning Center</i> Sehome Neighborhood	The City assisted BHA with the cost of construction of an Early Learning Center (ELC) in conjunction with the Family Housing construction at Samish Commons. While no provider lease had yet been finalized, the project intends to provide early learning and childcare with between 20% and 40% of those served being low-income.	-	\$750,000 (ARPA)	TBD
TOTALS:		434	\$ 1,785,000	\$ 4,522,500

Summary of Community Facility Projects **Completed** in the 2023 Program Year

Project Sponsor <i>Project Name</i> Neighborhood	Project Description	Pop. Served	City \$	Project \$
City <i>Shower Trailer</i> City Center	The City purchased a shower trailer for assisting with hygiene services for the unhoused until the new "Way Station" facility is opened (anticipated end of 2024). After that time, the trailer will move to a new tiny house village site. It has provided over 2,400 showers to about 400 unique individuals otherwise unable to access these services.	396	\$35,000 (GF)	\$172,500
YMCA <i>Barkley ELC</i> Barkley Neighborhood	The City helped the YMCA acquire the shell for their Barkley Early Learning Center, with 104 licensed slots serving infants, toddlers, and pre-school aged children, about a quarter of whom are from low-income households. The % of low-income beneficiaries is at least as large as the portion of the City's investment.	28	\$200,000 (CDBG)	\$3,475,173
MHNW Millworks ELC w/YMCA <i>Early Learning Center</i> Waterfront District	The new Early Learning Center (ELC) at Millworks replaced the downtown YMCA ELC at the end of its useful life, expanded offerings by 2 classrooms (from 5 to 7), increased the size by about 1,300 SF, and added 38 new slots for children (total licensed capacity is 97), serving infants, toddlers, and pre-school aged children, about a quarter of whom are from low-income households. The % of low-income beneficiaries is at least as large as the portion of the City's investment.	38	\$1,000,000 (ARPA)	\$4,350,000
TOTALS:		462	\$ 1,235,000	\$ 7,997,673

Summary of **Consolidated Plan** Goals and Outcomes for the 2023 Program Year

The community facilities program Consolidated Plan outcome target falls under the goal of Help meet basic needs (other than housing), with one associated outcome target to provide public facility or infrastructure activities other than low/moderate income housing benefit. The 2023 program year is the first year of the 2023-2027 Consolidated Plan, therefore there are no carried over prior commitments or prior actual numbers from previous years.

Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2023 Committed	2023 Actual	% of Goal Committed	% of Goal Actual
Help meet basic needs (other than housing)	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	420	0	0	434	462	103%	110%
TOTALS:		420	0	0	434	462	103%	110%

There are no Housing Levy goals related to Community Facilities.

RENTAL ASSISTANCE AND SUPPORTIVE SERVICES (INCLUDES HUMAN SERVICES)



The Rental Assistance and Housing/Human Services Program provides funding to a wide range of activities. The primary areas of activity for the 2023 program year included:

- Tenant-based rental assistance (TBRA)
- Project-based rental assistance and housing services
- Housing services
- Human and social services
- Winter emergency shelter

The funding sources utilized to support the Services this past program year were HOME, CDBG, Levy, General Fund, and AHST.

HOME	CDBG	Housing Levy	General Fund	AH Sales Tax	Other
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Summary of **Committed** Annual Project-based Rental Assistance and/or Housing Services & Operations

Project Sponsor <i>Project Name</i>	Project Description	Units	City \$	Project \$
Catholic Housing Services <i>Francis Place</i> Central Business District	The City committed funds to assist with rental payments, housing case management and operational staff for security. This commitment was in conjunction with a capital development award. <u>Income Target:</u> 21 < 30% AMI; 13 < 50% AMI; 8 < 60% AMI	42	\$227,560	\$ 1,050,000
Sun Community Services <i>Greggie's House & Nevada PSH</i> Sunnyland / Roosevelt	The City committed funds to assist with case management services, rent and administrative costs at these 2 different Sun facilities. This commitment was in conjunction with two different capital development awards. <u>Income Target:</u> 6 < 30% AMI; 3 < 50% AMI	9	\$ 87,404	\$ 124,034
Opportunity Council <i>22 North</i> City Center	The City committed funds to assist with rental payments, housing case management and operations. This commitment was in conjunction with a capital development award. <u>Income Target:</u> 20 < 30% AMI; 20 < 50% AMI	40	\$ 142,000	\$652,350
Lydia Place <i>Heart House</i> Puget Neighborhood	The City committed funds to assist with operations and services. This commitment was in conjunction with a capital development award. <u>Income Target:</u> 9 < 30% AMI; 2 < 50% AMI	11	\$75,460	\$285,122

Project Sponsor <i>Project Name</i>	Project Description	Units	City \$	Project \$
LIHI/Road2Home <i>Gardenview Tiny House Village</i> Puget Neighborhood	The City committed funds for operations and services. This commitment was in conjunction with the original set-up of the THV. Management of operations shifted agencies from LIHI to Road2Home near the end of the program year. <u>Income Target:</u> 50 < 30% AMI	35	\$325,488	\$325,488
TOTAL:		137	\$ 857,912	\$ 2,436,994

Summary of Annual Housing Services Supports

Goal Supported	Agency	Program Name	City \$	Program \$
Provide Services to Remain Stably Housed: Public service activities for low/moderate income housing benefit	Lydia Place	Family Services	350,954	2,723,242
	Opportunity Council	Homeless Housing Services / Rapid Rehousing	275,614	855,368
	Northwest Youth Services	Positive Adolescent Development	26,262	762,098
	Northwest Youth Services	Transitional Living	54,000	746,879
	YWCA	Larrabee Residence	50,000	50,000
	DVSAS	Domestic Violence Safe Shelter	34,846	609,472
	Northwest Youth Services	Ground Floor for Youth	66,308	420,374
	Opportunity Council	Homeless Outreach Team	385,730	593,366
	Opportunity Council	Homeless Service Center Operations	81,644	420,325
	Opportunity Council	Housing Navigation	53,491	87,010
Provide Services to Remain Stably Housed: Tenant based rental assistance	Opportunity Council	Prevention & Diversion for Families & Seniors (rent only)	138,970	138,970
	Opportunity Council	Tenant-based Rental Assistance	182,352	495,552
Help meet basic needs: Homeless Person Overnight Shelter	Road2Home/LIHI	Gardenview THV	502,283	502,283
	Opportunity Council	Emergency Motel Stays	103,454	103,454
			\$2,537,622	\$8,871,207

Summary of Human Services Supports

Goal Supported	Agency	Program Name	City \$	Program \$
Help meet basic needs: Public service activities other than low/moderate income housing benefit	Lydia Place	Mental Health Program	82,755	550,647
	Bellingham Food Bank	Free Grocery Program	176,392	5,628,692
	Opportunity Council	Volunteer Chore Program	29,600	75,238
	DVSAS	Safe Start Program	25,000	37,705
	NWYS	Education & Employment	25,900	75,333
	What. Literacy Council	Self Sufficiency Thru Literacy	15,000	192,160
	NWYS	Teen Court	24,300	49,711
	Whatcom Dispute Res.	Housing Stability Program	155,645	239,645
	Brigid Collins	Targeted Intensive CM	29,846	525,351

What. Council on Aging	Meals on Wheels	50,000	2,557,394
Opportunity Council	Maple Alley Inn	30,000	184,996
Sean Humphrey	Residential Services	36,825	129,133
Rebound of What. Co.	Rebound Roots	5,725	105,915
Max Higbee Center	Weekday Program	30,000	548,997
Bellingham School Dist	Carl Cozier Family Resource	50,000	85,445
Mercy	Senior Support Services	15,000	51,014
		\$781,988	\$11,037,376

Summary of Consolidated Plan Goals and Outcomes for the 2023 Program Year

The services program Consolidated Plan outcome targets fall under the goal of Help Meet Basic Needs, and the goal of Provide Services to Remain Stably Housed. The 2023 program year is the first year of the 2023-2027 Consolidated Plan, therefore there are no carried over prior commitments or prior actual numbers from previous years.

Goal Description	Outcome	Goal	Prior Committed	Prior Actual	2023 Committed	2023 Actual	% of Goal Committed	% of Goal Actual
Help meet basic needs	Homeless person overnight shelter	250	0	0	150	38	60%	15%
	Public service activities other than low/moderate income housing benefit	22,700	0	0	15,000	49,822	66%	219%
Provide Services to remain stably housed	Tenant based rental assistance	285	0	0	28	44	10%	15%
	Public service activities for low/moderate income housing benefit	880	0	0	1,000	2,415	114%	274%
		24,115	0	0	16,178	52,319	67%	217%

BENEFICIARIES SERVED BY CITY PROJECTS AND PROGRAMS

Programs and Projects funded by the City must track demographic data of the clients served. Each funding source has its own limitations on beneficiary income by program area. Overall, the vast majority of City funding must serve very low-income households, or those earning under 50% of the area median income (AMI). Some programs have higher AMI thresholds of 60% or 80% AMI. Over the past program year across all program areas, 78% of beneficiaries had incomes below 30% AMI; 19% had incomes between 31 and 50% AMI; and 3% had incomes between 51 and 80% of AMI.

